



Statistical Compendium

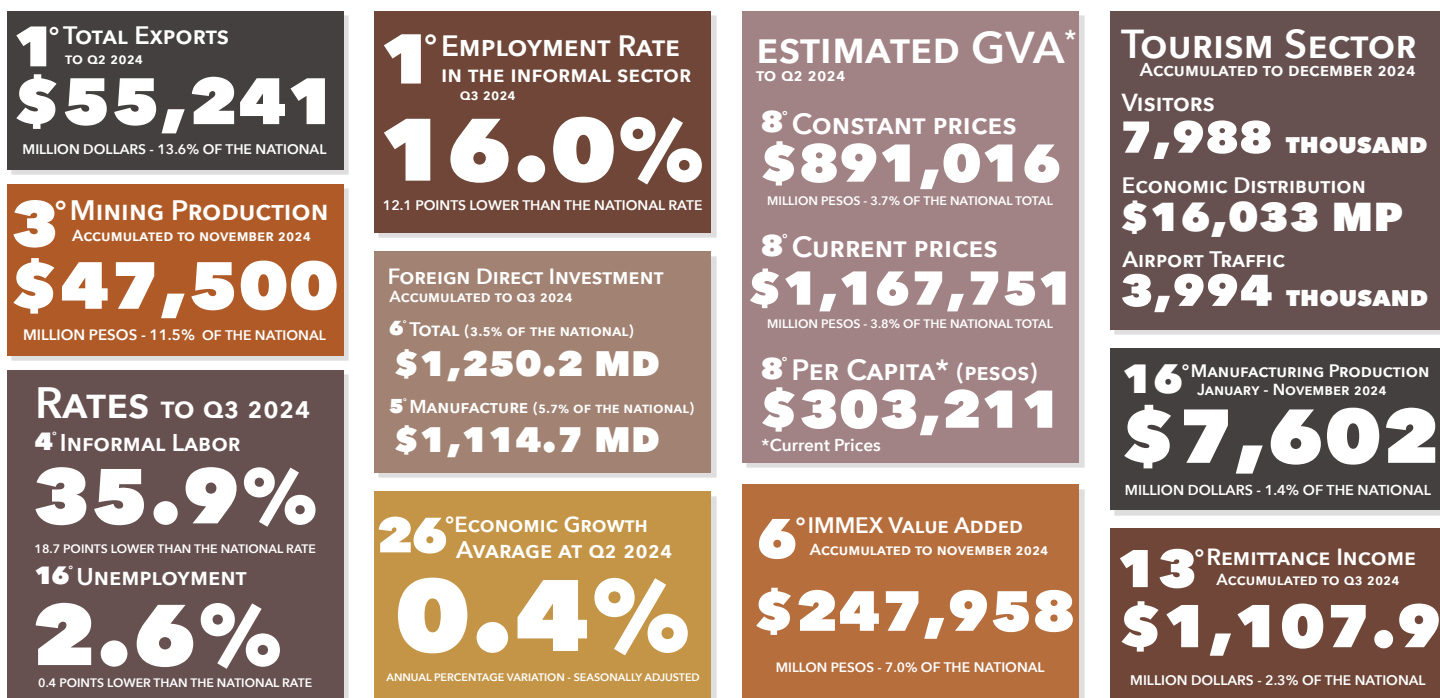
JANUARY

2025

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MAIN INDICATORS



Source: CIES, update to January 2025.
*Gross Value Added (GVA)

STATE EMPLOYMENT

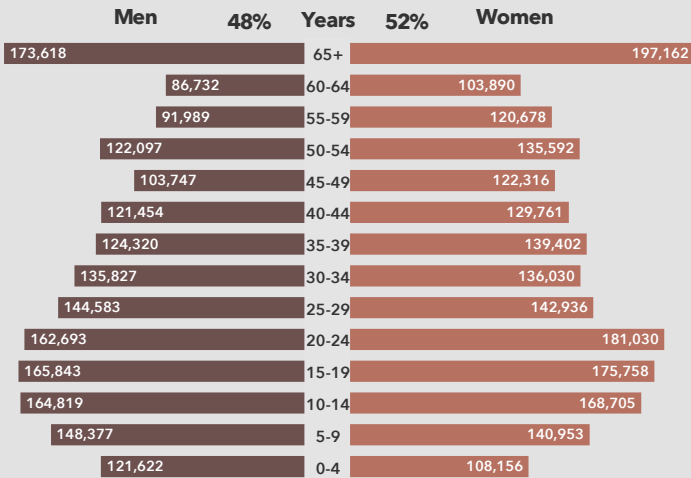
	Total	Net Generated		
		During the month	In the year	In the administration
DECEMBER 2024	7°	24°	24°	Not applying
EMPLOYMENT BY ACTIVITY	965,998	-15,316	-1,880	32,771
Manufacturing	481,968	-7,527	-7,661	-6,424
Services	188,674	-3,398	2,163	15,158
Trade	163,738	-1,175	3,949	17,629
Comms & Transportation	49,987	-148	1,153	5,228
Construction	46,492	-2,321	-2,145	3,347
Agribusiness	19,459	-650	611	-1,395
Mining	10,386	-80	-73	-1,250
Water and Electricity	5,294	-17	123	478
EMPLOYMENT BY REGION				
Juarez	491,419	-7,899	-6,109	7,179
Chihuahua	303,270	-4,358	3,622	28,184
Delicias	64,450	-528	347	-871
Cuauhtemoc	58,419	-1,946	1,076	860
Parral	27,159	-215	-245	-605
Nuevo Casas Grandes	21,281	-370	-571	-1,976

 National Place

Source: CIES based on Mexican Social Security Institute (IMSS) data.

It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

STATE POPULATION PYRAMID Q3 2024



As of Q3 2024, Chihuahua State had a population of **3,870,533** inhabitants.

SOURCE: CIES BASED ON INEGI, ENOE DATA.
Note: The data may not match as the non-specific population is not included in the pyramid.

GENERAL VIEW

32 years
Average age

There are **52 women**
for every 49 men

11°
Place nationally
in terms of
population
size

REGIONALIZATION

NVO. CASAS GRANDES

- 005 Ascensión
- 010 Buenaventura
- 013 Casas Grandes
- 023 Galeana
- 034 Ignacio Zaragoza
- 035 Janos
- 050 Nuevo Casas Grandes

CUAUHTÉMOC

- 006 Bahíniva
- 009 Bocoyna
- 012 Carichí
- 017 Cuahtémoc
- 018 Cusiuhiriachi
- 020 Chínipas
- 025 Gómez Farias
- 030 Guazapares
- 031 Guerrero
- 040 Madera
- 041 Maguarichi
- 043 Matachi
- 047 Moris
- 048 Namiquipa
- 051 Ocampo
- 054 Riva Palacio
- 063 Temósachi
- 065 Urique
- 066 Uruachi

JUÁREZ

- 001 Ahumada
- 028 Guadalupe
- 037 Juárez
- 053 Praxedis G. Guerrero

PARRAL

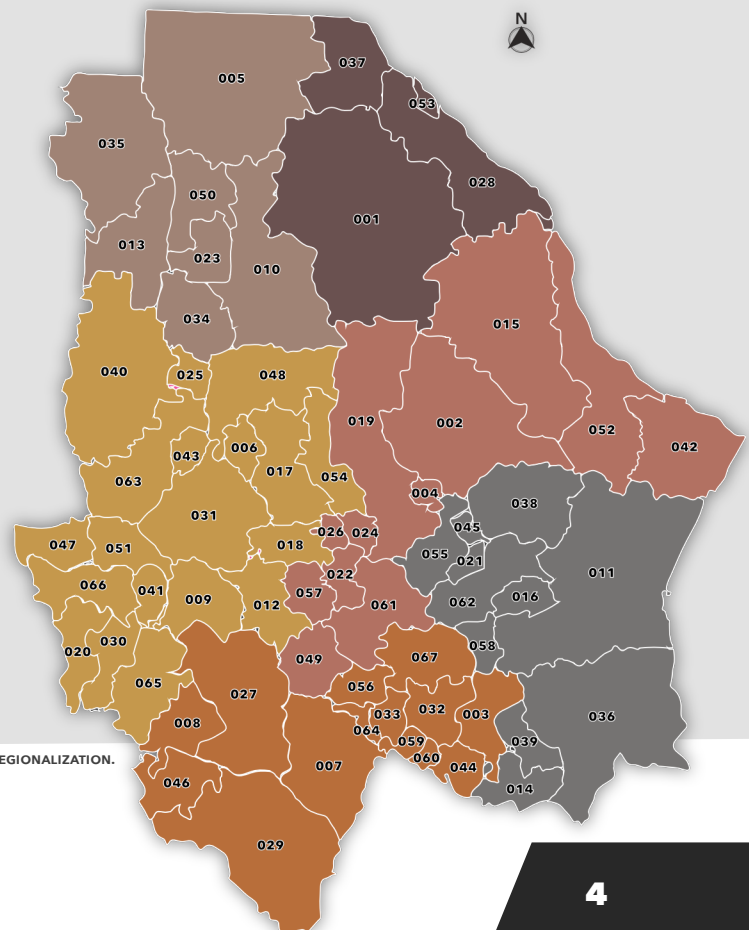
- 003 Allende
- 007 Balleza
- 008 Batopilas
- 027 Guachochi
- 029 Guadalupe y Calvo
- 032 Hidalgo del Parral
- 033 Huejotitán
- 044 Matamoros
- 046 Morelos
- 056 Rosario
- 059 San Francisco del Oro
- 060 Santa Bárbara
- 064 El Tule
- 067 Valle de Zaragoza

CHIHUAHUA

- 002 Aldama
- 004 Aquiles Serdán
- 015 Coyame del Sotol
- 019 Chihuahua
- 022 Dr. Belisario Domínguez
- 024 Santa Isabel
- 026 Gran Morelos
- 042 Manuel Benavides
- 049 Nonoava
- 052 Ojinaga
- 057 San Francisco de Borja
- 061 Satevo

DELICIAS

- 011 Camargo
- 014 Coronado
- 016 La Cruz
- 021 Delicias
- 036 Jiménez
- 038 Julimes
- 039 López
- 045 Meoqui
- 055 Rosales
- 058 San Francisco de Conchos
- 062 Saucillo



SOURCE: CIES BASED ON SIDE REGIONALIZATION.

FORMAL EMPLOYMENT

Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

965,998

TOTAL EMPLOYMENT
DECEMBER 2024

-15,316

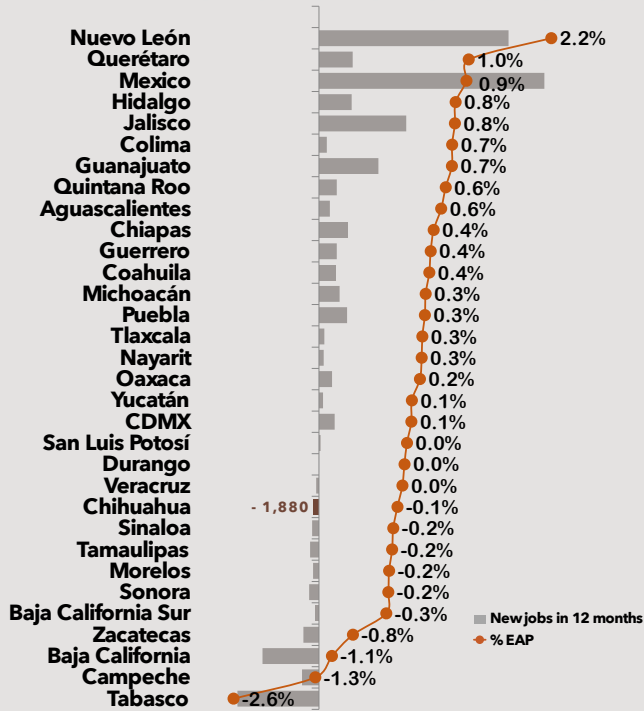
MONTHLY EMPLOYMENT
GENERATED IN DEC 2024

-1,880

EMPLOYMENT GENERATED
JAN - DEC 2024

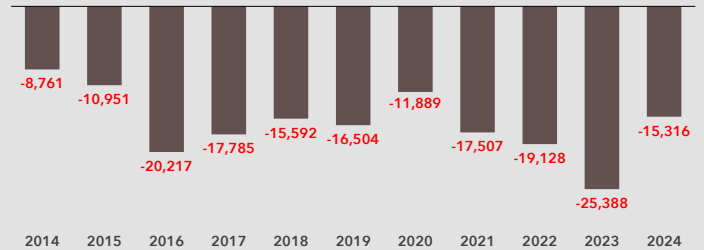
EMPLOYMENT GENERATED PER MONTH

GENERATED IN THE LAST 12 MONTHS BY STATE PROPORTIONALLY TO THE EAP*



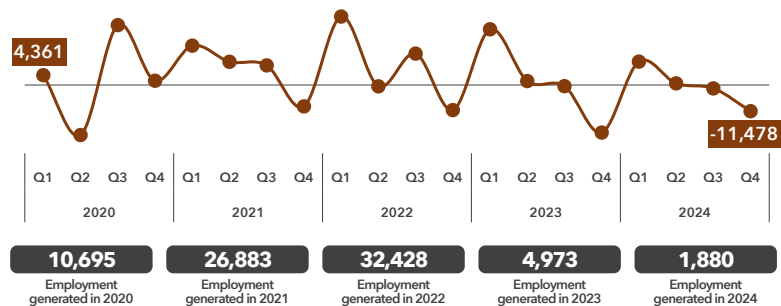
In the period from December 2023 to the same period of 2024, there is a decline of **1,880** jobs, being the state with the twenty ninth place in jobs created as a proportion of the EAP.

ANNUAL COMPARISON DECEMBER OF EACH YEAR



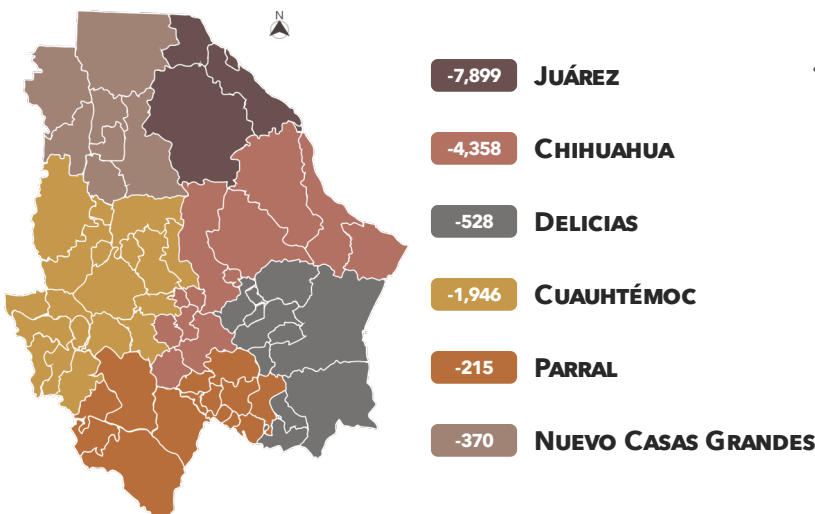
Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

QUARTERLY COMPARISON Q1 2020 - DECEMBER 2024

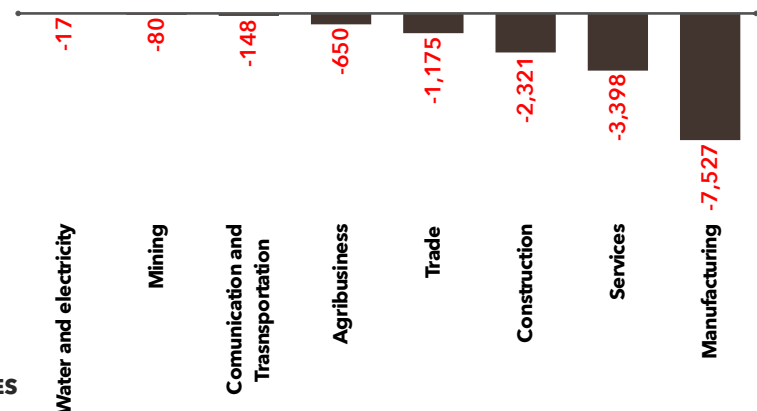


10,695 Employment generated in 2020
26,883 Employment generated in 2021
32,428 Employment generated in 2022
4,973 Employment generated in 2023
1,880 Employment generated in 2024

PER REGION (DECEMBER 2024)



PER SECTOR (DECEMBER 2024)



SALARY BY SECTOR DEC 2024 (PESOS PER DAY)

GENERAL

\$609.44

AGRIBUSINESS

\$355.95

TRADE

\$533.19

COMMUNICATION
AND TRANSPORTATION

\$606.96

CONSTRUCTION

\$459.58

WATER
AND ELECTRICITY

\$1,284.19

MINING

\$957.27

SERVICES

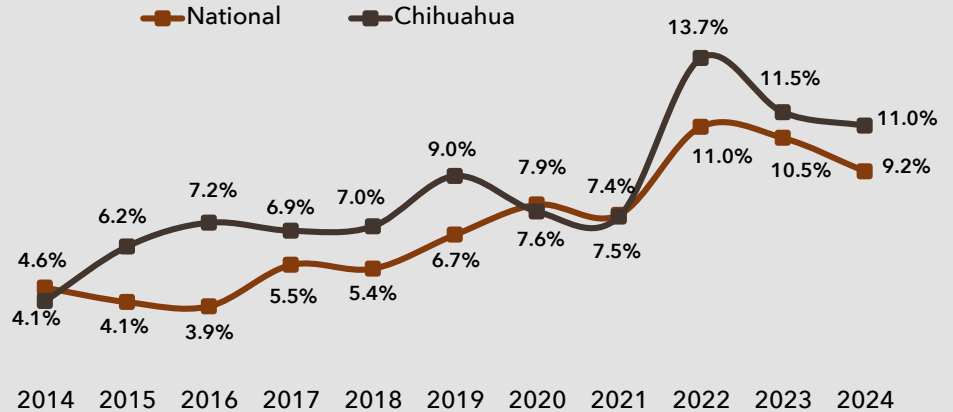
\$570.13

MANUFACTURING

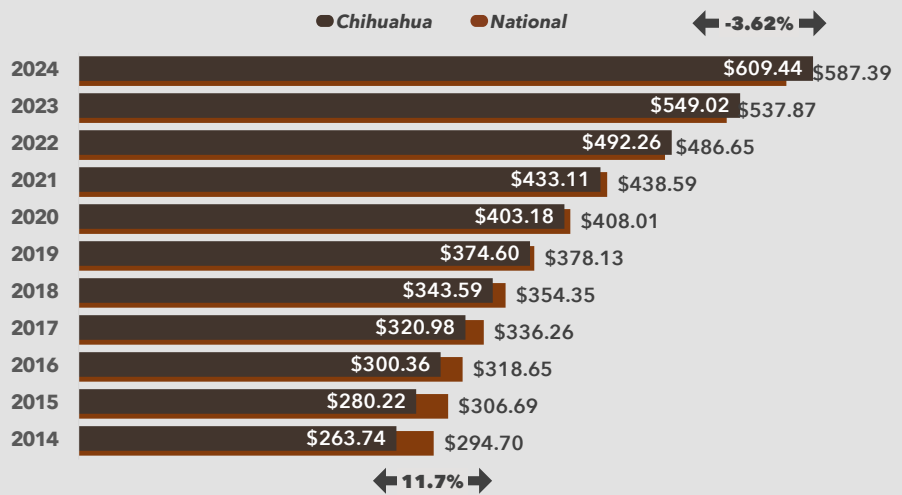
\$660.44

The daily salary of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

ANNUAL SALARY GROWTH ANNUAL RATE AS OF DECEMBER



COMPARISON WITH THE NATIONAL AVERAGE TO DECEMBER OF EACH YEAR (PESOS PER DAY)



SALARY BY REGION - DEC 2024 (PESOS PER DAY)

\$609.44
STATE
AVERAGE

\$679.02
JUÁREZ

\$576.24
CHIHUAHUA

\$492.41
CUAUHTÉMOC

\$486.32
PARRAL

\$446.66
Nvo. CASAS
GRANDES

\$443.39
DELICIAS

EMPLOYMENT AND OCCUPATION

"Occupation" refers to the tasks or activities performed by the employed population in their work.

ECONOMICALLY ACTIVE POPULATION (EAP)

Q3 2024

1,858,319

TOTAL EAP - 100%

1,809,545

EMPLOYED POPULATION - 97.4%

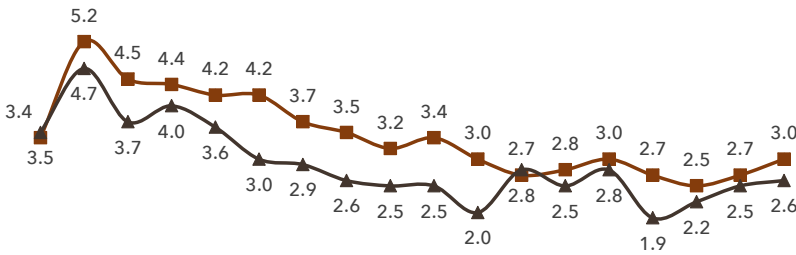
48,744

UNEMPLOYED POPULATION - 2.6%

UNEMPLOYMENT RATE

Q1 2020 TO Q3 2024

■ National ▲ Chihuahua



Year	Quarter	National (%)	Chihuahua (%)
2020	Q1	3.4	3.5
2020	Q3	5.2	4.7
2020	Q4	4.5	3.7
2021	Q1	4.4	4.0
2021	Q2	4.2	3.6
2021	Q3	4.2	3.0
2021	Q4	3.7	2.9
2022	Q1	3.5	2.6
2022	Q2	3.2	2.5
2022	Q3	3.4	2.5
2022	Q4	3.0	2.0
2023	Q1	2.7	2.8
2023	Q2	2.8	2.5
2023	Q3	3.0	2.8
2023	Q4	2.7	1.9
2024	Q1	2.5	2.2
2024	Q2	2.7	2.5
2024	Q3	3.0	2.6

The unemployment rate corresponds to the percentage of the Economically Active Population (EAP) who are without work but actively seeking employment.

EMPLOYMENT AND OCCUPATION RATE

Q3 2024



UNDEREMPLOYMENT RATE

5.7%

2.4 points lower than the national rate, which is 8.0.

Employed population that has the need and availability to get more working time.



LOWEST LABOR INFORMALITY

35.9%

18.7 points lower than the national rate, which is 54.6.

Employed population working in fully incorporated companies and paid "off payroll".



LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

16.0%

12.1 points lower than the national rate, which is 28.1.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES

Q3 2024



State	UNEMPLOYMENT RATE	EMPLOYED POPULATION IN THE SECONDARY SECTOR IN RELATION TO THE EAP*
Coahuila	4.1%	39.4%
Chihuahua	2.6%	34.9%
Nuevo León	3.6%	32.3%
Baja California	2.7%	30.5%
Sonora	3.6%	29.0%
Tamaulipas	3.3%	27.1%

The state presents an unemployment rate of **2.6%** at the Q3 2024.

Source: CIES based on INEGI, ENOE data.
Note: Data for the second quarter is excluded due to the contingency.

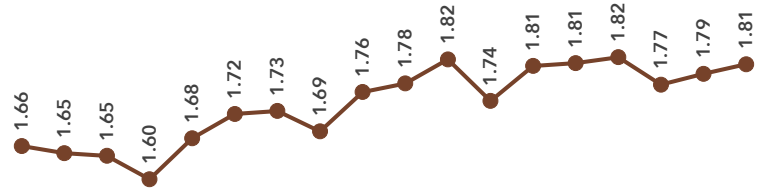
EMPLOYED POPULATION

It is composed of people who have a paid job or engage in independent activity and have worked at least one hour during the reference week, and those who, although not having done so, maintain a formal link with their employment.

CHIHUAHUA STATE EMPLOYMENT

Q1 2020 TO Q3 2024

FIGURES IN MILLIONS OF PEOPLE

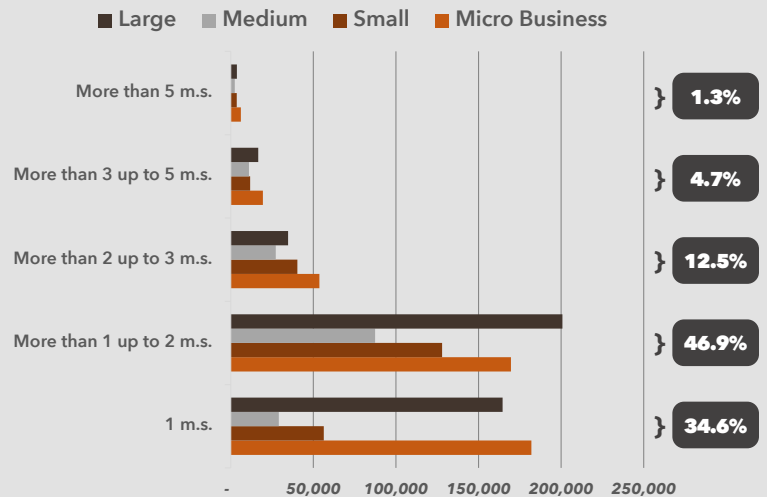


Year	Q1	Q2	Q3	Q4
2020				
2021				
2022				
2023				
2024				

During the second quarter of 2024, the **Economically Active Population (EAP)** stood at **1.86 million people**, which represented 62% of the population aged 15 years and over. In the same period, a total of **1.81 million people** were employed in the formal and informal sectors.

SALARY OF POPULATION EMPLOYED BY COMPANY SIZE

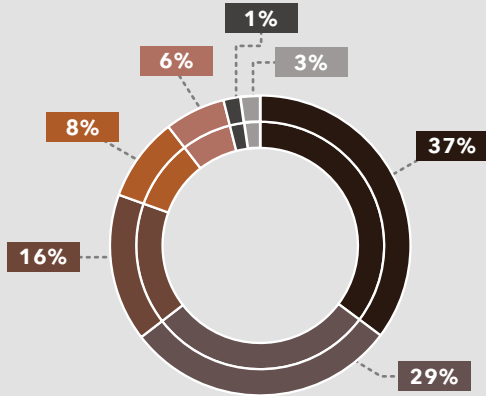
IN THE STATE OF CHIHUAHUA TO Q3 2024



94.4% of the total employees earn from 1 to 3 M.S.*
From **\$248.93** to **\$746.79** pesos per day.
On the Northern Border from **\$374.89** to **\$1,124.67** pesos per day

Note: The statistics only include non-agricultural workers. Data on government employees, not specified and others are omitted from the survey, so that an employed population of 1,248,455 workers who receive an income are considered.

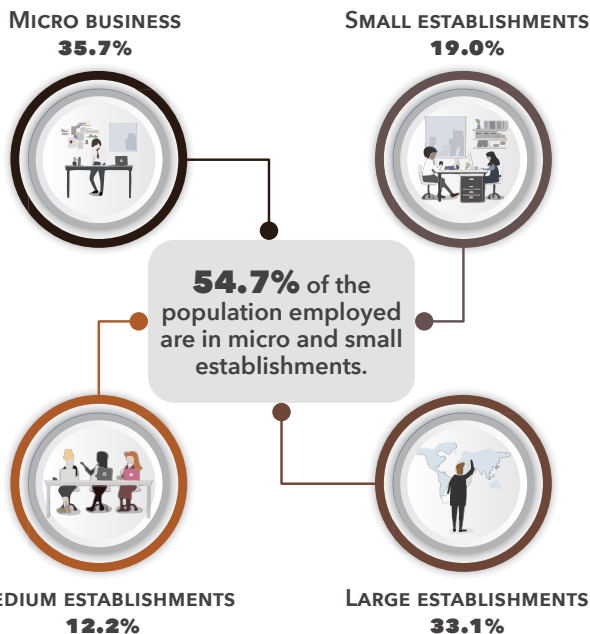
POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR Q3 2024



SERVICES	668,786
MANUFACTURING	523,302
TRADE	297,381
AGRIBUSINESS	151,687
CONSTRUCTION	104,019
MINING	21,355
UNSPECIFIED	43,015

POPULATION EMPLOYED BY COMPANY SIZE Q3 2024

Q3 2024



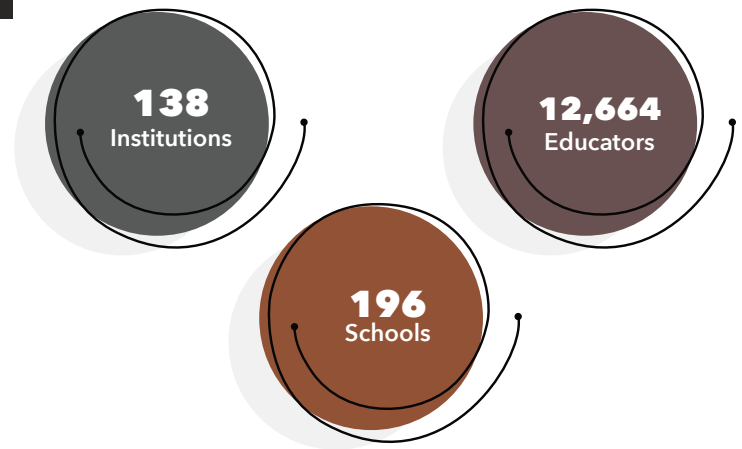
The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

Source: CIES based on INEGI, ENOE data.
Note: Data for the second quarter is excluded due to the contingency. *M.S. refers to Minimum Salary.

HIGHER EDUCATION

Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

STATE HIGHER EDUCATION INFRASTRUCTURE



SUPERIOR EDUCATION ENROLLMENT

BY FIELDS OF STUDY
SCHOOL CYCLE 2023 - 2024

34,099

ADMINISTRATION AND BUSINESS

4,101

AGRONOMY AND VETERINARY MEDICINE ★

5,240

ARTS AND HUMANITIES

16,363

HEALTH SCIENCES

2,947

NATURAL SCIENCES,
MATHEMATICS AND STATISTICS ★

22,198

SOCIAL SCIENCES
AND LAW

13,392

EDUCATION

37,372

ENGINEERING, MANUFACTURING
AND CONSTRUCTION ★

3,105

SERVICES

6,514

INFORMATION AND
COMMUNICATION TECHNOLOGIES ★

★ STEM* (50,934)

SUPERIOR EDUCATION IN THE STATE

BY LEVEL
SCHOOL CYCLE 2023 - 2024

LEVEL	ENROLLMENT	ENROLLEE	GRADUATED
DEGREE	26,231	124,351	19,095
HIGH - LEVEL TECHNICIAN	5,205	12,553	1,621
MASTER	2,084	6,242	2,632
SPECIALTY	507	1,451	270
DOCTORATE	191	734	219
TOTAL	34,218	145,331	23,837

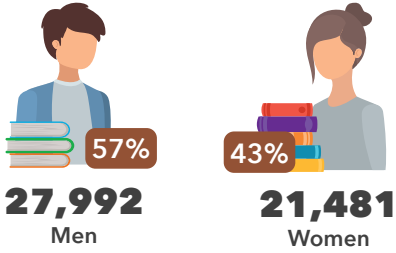
During the 2023-2024 school year, the most in-demand **Fields of Study** in the state were **Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.**

STEM* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

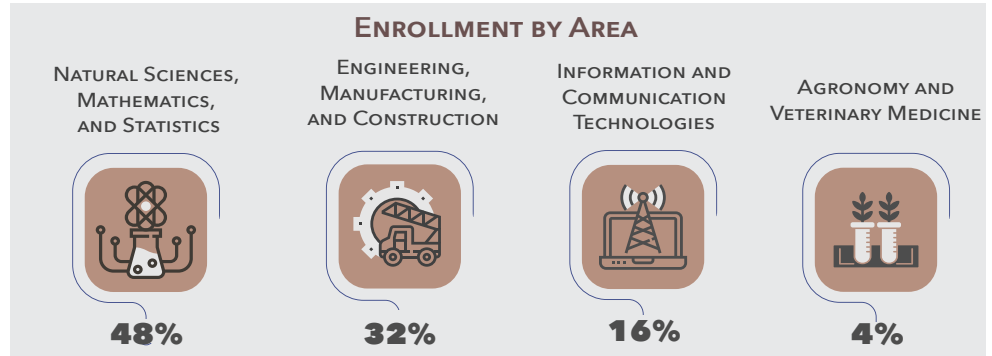
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UPPER SECONDARY EDUCATION

ENROLLMENT IN STEM FIELDS ACADEMIC YEAR 2023 - 2024



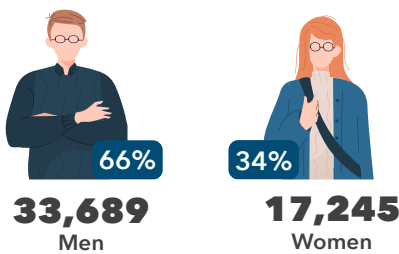
49,473	ENROLLMENT
23,618	NEW ADMISSIONS
9,405	GRADUATES
3,803	DEGREE HOLDERS



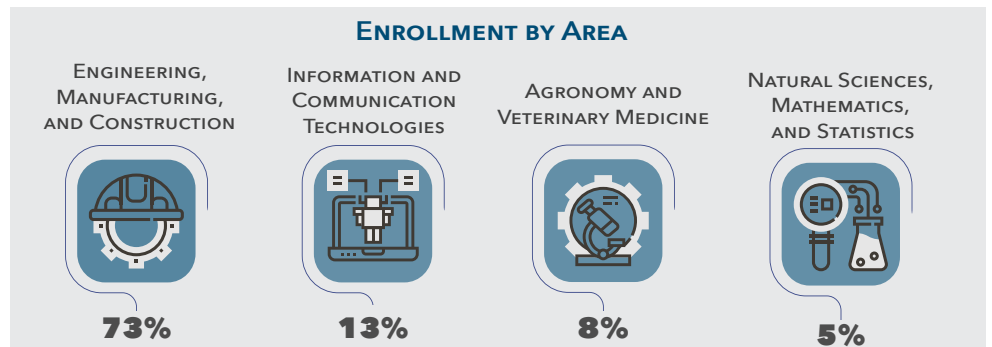
MAIN PROGRAMS	ENROLLMENT	GRADUATES
PROGRAMMING	3,069	1,102
COMPUTER EQUIPMENT SUPPORT AND MAINTENANCE	2,363	842
ELECTRONICS	2,057	710
MECATRONICS	1,890	687
ELECTROMECHANICS	1,796	682

HIGHER EDUCATION

ENROLLMENT IN STEM FIELDS ACADEMIC YEAR 2023 - 2024



50,934	ENROLLMENT
12,276	NEW ADMISSIONS
7,295	GRADUATES
6,876	DEGREE HOLDERS



MAIN PROGRAMS	ENROLLMENT	GRADUATES
INDUSTRIAL ENGINEERING	4,900	775
COMPUTER SYSTEMS ENGINEERING	3,108	226
ARCHITECTURE	2,636	266
MECHATRONIC ENGINEERING	2,581	484
CIVIL ENGINEERING	1,588	194

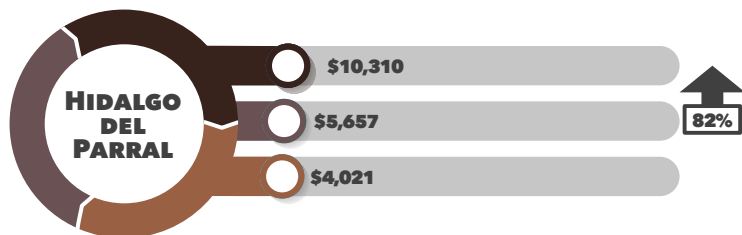
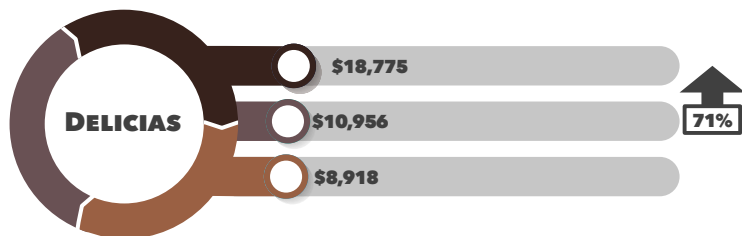
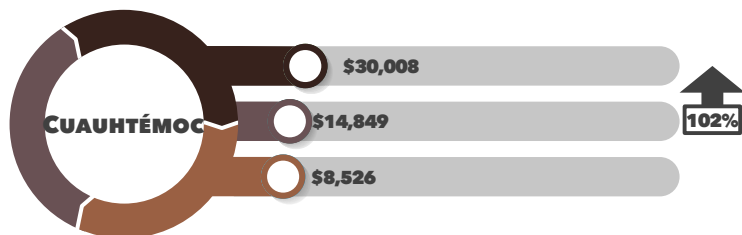
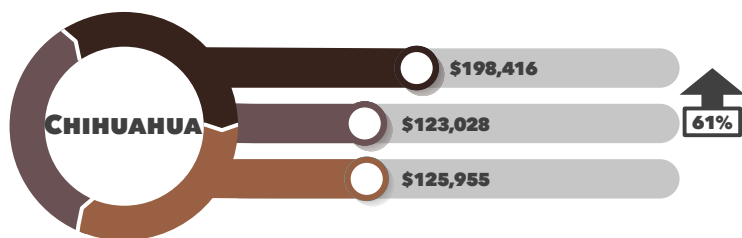
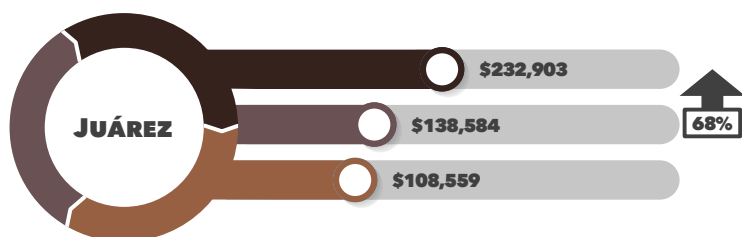
TOTAL GROSS PRODUCTION

The value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

GROSS PRODUCTION MAIN MUNICIPALITIES

NUMBERS IN MILLIONS PESOS
2019 ECONOMIC CENSUS - FINAL RESULTS

○ 2019 \$542,573 MP
 ○ 2014 \$320,012 MP
 ○ 2009 \$272,985 MP
 ↑ Growth 2014 a 2019



GROSS PRODUCTION BY COMPANY SIZE

IN THE STATE OF CHIHUAHUA
2019 ECONOMIC CENSUS - FINAL RESULTS

LARGE
54.9%



MEDIUM
19.5%



SMALL
13.6%



MICRO
12.0%



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

The Quarterly Indicator of State Economic Activity provides short-term information that makes it possible to offer an overview of the economic evolution of the 32 states that make up the country.

ECONOMIC GROWTH

0.4%

TOTAL STATE
AVERAGE ANNUAL VARIATION 2024
SEASONALLY ADJUSTED SERIES

0.3%

TOTAL STATE
QUARTER VARIATION IN Q2 2024
SEASONALLY ADJUSTED SERIES

7.3%

ENERGY SECTOR
ANNUAL VARIATION IN Q2 2024
ORIGINAL SERIES

17.6%

CONSTRUCTION SECTOR
ANNUAL VARIATION IN Q2 2024
ORIGINAL SERIES

-1.6%

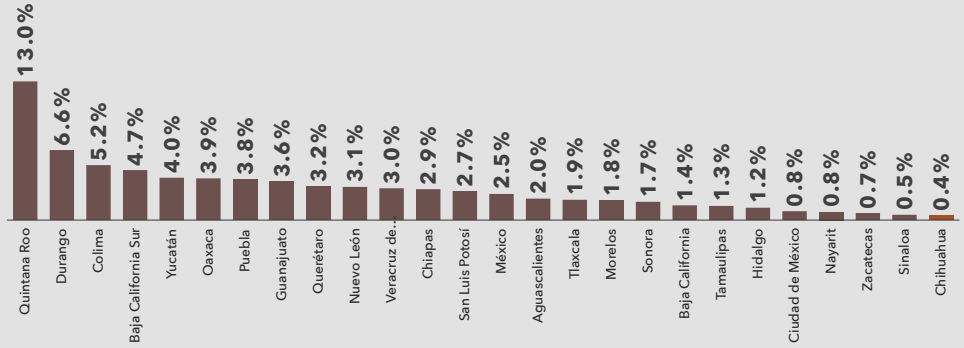
MANUFACTURING SECTOR
ANNUAL VARIATION IN Q2 2024
ORIGINAL SERIES

1.3%

MINING SECTOR
ANNUAL VARIATION IN Q2 2024
ORIGINAL SERIES

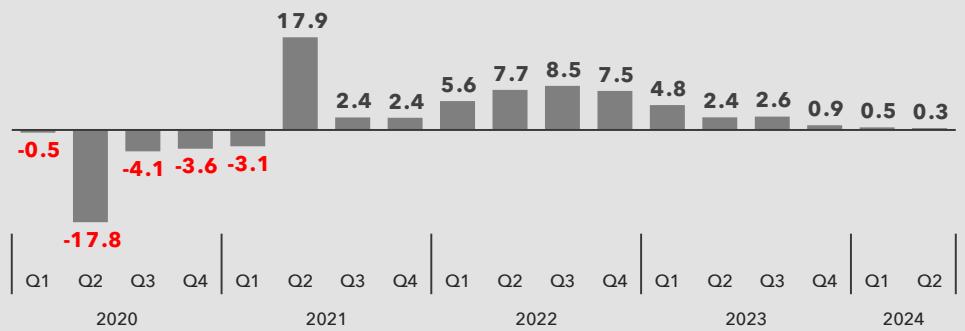
AVERAGE ECONOMIC GROWTH BY STATE

ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q2 2024
SEASONALLY ADJUSTED SERIES

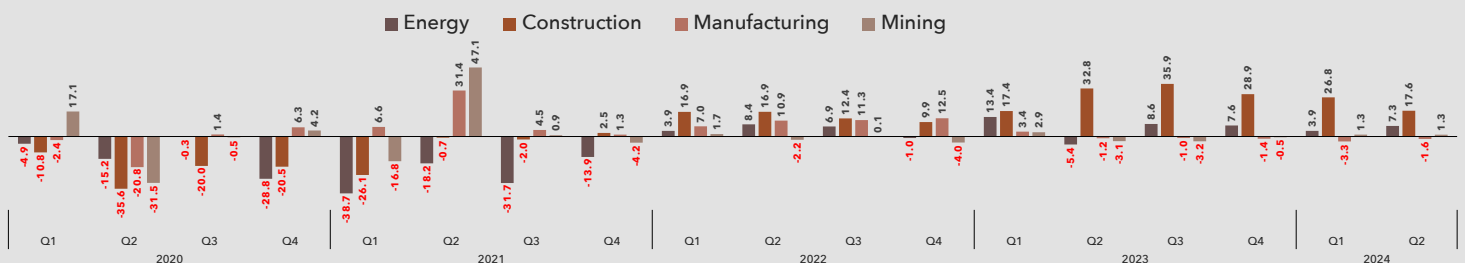


ECONOMIC ACTIVITY IN CHIHUAHUA

PERCENTAGE CHANGE COMPARED TO SAME QUARTER OF THE PREVIOUS YEAR
SEASONALLY ADJUSTED SERIES



ANNUAL VARIATION OF THE ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS IN THE STATE OF CHIHUAHUA - THE ORIGINAL SERIES



The Gross Value Added (GVA) is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It has been calculated by the difference between total gross output and total inputs..

\$891,016

STATE GVA TO Q2 2024
CONSTANT MP

\$1,167,751

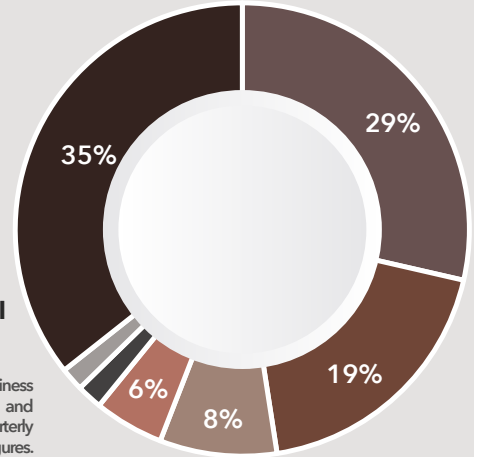
STATE GVA TO Q2 2024
CURRENT MP

\$303,211

GVA PER CAPITA (Q2 2024)
CURRENT PESOS

GROSS VALUE ADDED PER SECTOR - TO Q2 2024

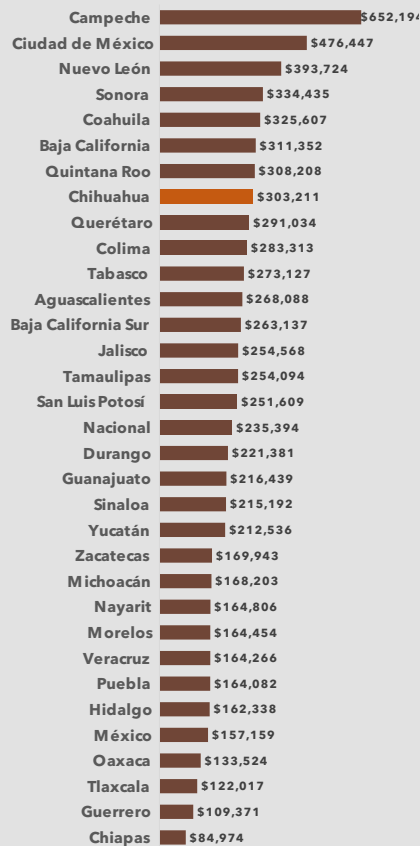
- Manufacturing Industry
- Services
- Trade
- Construction
- Agribusiness
- Mining- 2%
- Generation and Transmission of Electrical Energy, Gas and Water - 2%



Services include: financial services, health, education, real estate, business support, government, transportation, mass media information and temporary accommodation services. Estimated figures based on the Quarterly Indicator of State Economic Activity (QISEA) at Q2 2024 with original figures. Therefore, the information may present adjustments in each quarter.

GVA PER CAPITA PER STATE

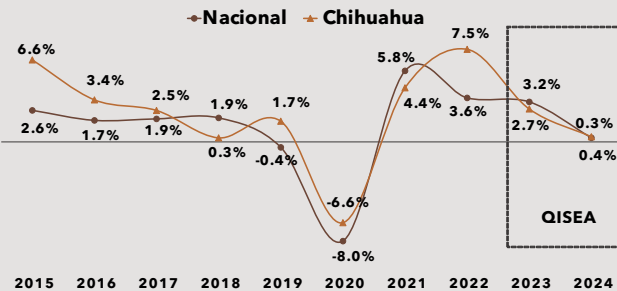
NUMBERS IN CURRENT PESOS
ESTIMATED TO Q2 2024



GVA per capita of Chihuahua State is **\$303,211** current pesos, equivalent to **\$16,569** dollars.

GROSS VALUE ADDED VARIATION

2014 TO Q2 2024*



Based on data published by the Bank of Mexico in December 2024, the expected growth of the National GDP for 2024 is 1.55% and for 2025 is 1.17%.

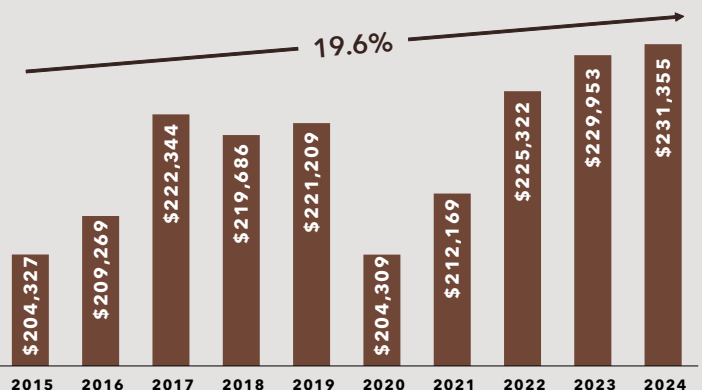
*For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q2 2024 with seasonally adjusted figures, and for the national, the figure is the average of the annual GVA as of Q2 2024. Note: INEGI notes that the average of the quarters of the year in the QISEA can be considered as a preliminary indicator of the State Gross Domestic Product trend of that same year.

GROSS VALUE ADDED GROWTH PER CAPITA

NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2014 TO Q2 2024

GVA per capita at constant prices in Chihuahua grew by **19.6%** from 2014 to 2024.

In Q2 2024, the National GVA per capita at constant prices in 2018 was: **\$186,873** Pesos



FOREIGN DIRECT INVESTMENT

Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating a long-lasting economic and business relationship for the long term.

\$1,250.2 MD

TOTAL FDI RECEIVED
ACCUMULATED TO Q3 2024

\$212.7 MD

TOTAL FDI RECEIVED
AT Q3 2023

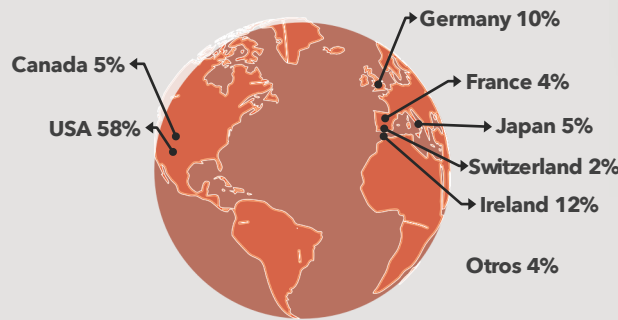
\$1,114.7 MD

MANUFACTURING FDI RECEIVED
ACCUMULATED TO Q3 2024

FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE OF CHIHUAHUA - Q3 2024

Based on the Federal Secretary of Economy data, Mexico registered 35.7 billion dollars in Foreign Direct Investment (FDI) as of the first quarter of 2024.

During the same period, Chihuahua received 1,250.2 million dollars, contributing 3.5% of the national total, and the state is ranked 6th as the recipient of FDI after Mexico City, Mexico State, Baja California, Guanajuato & Nuevo Leon .



TYPE OF FDI IN THE STATE - Q3 2024

44%
Reinvestment
of Earnings



36%
Intercompany
Accounts



20%
New
Investments



FDI BY SECTOR

ACCUMULATED 2014 TO Q3 2024
IN THE STATE OF CHIHUAHUA

72.8%
Manufacture



9.2%
Transport



8.4%
Mining



1.7%
Trade



0.9%
Media
Information



0.5%
Energy



0.5%
Construction

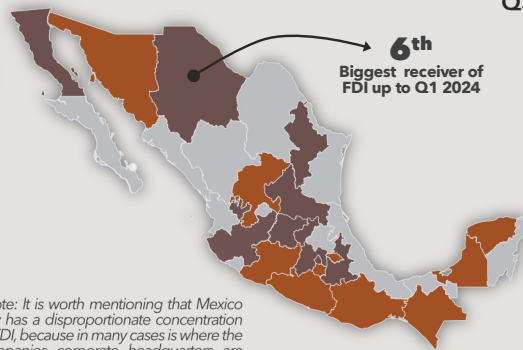


0.1%
Business
support services



FOREIGN DIRECT INVESTMENT CAPTURED BY STATE

Q3 2024 - FIGURES IN BILLIONS OF DOLLARS



*Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, because in many cases is where the companies corporate headquarters are located.

States that attracted the most FDI

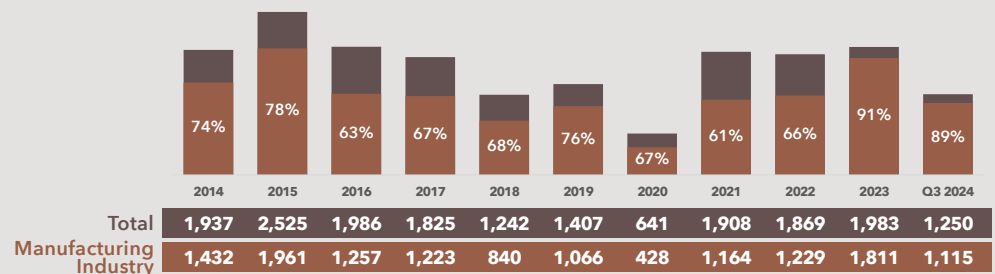
15.78	Cd. de México	1.25	Chihuahua
2.59	Edo. de México	1.16	Jalisco
2.00	Baja California	1.11	Puebla
1.67	Guanajuato	0.99	Querétaro
1.58	Nuevo León	0.98	San Luis Potosí

States that attracted less FDI

0.21	Sonora	0.11	Chiapas
0.17	Michoacán	0.08	Zacatecas
0.15	Morelos	0.08	Oaxaca
0.14	Campeche	0.08	Tlaxcala
0.13	Yucatán	0.02	Guerrero

FOREIGN DIRECT INVESTMENT IN THE STATE

2014 TO Q3 2024 - NUMBERS IN MILLION OF DOLLARS



MANUFACTURING INDUSTRY AND EXPORT SERVICES

This program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

411,223
POPULATION EMPLOYED
NOVEMBER 2024

484
ESTABLISHMENTS
NOVEMBER 2024

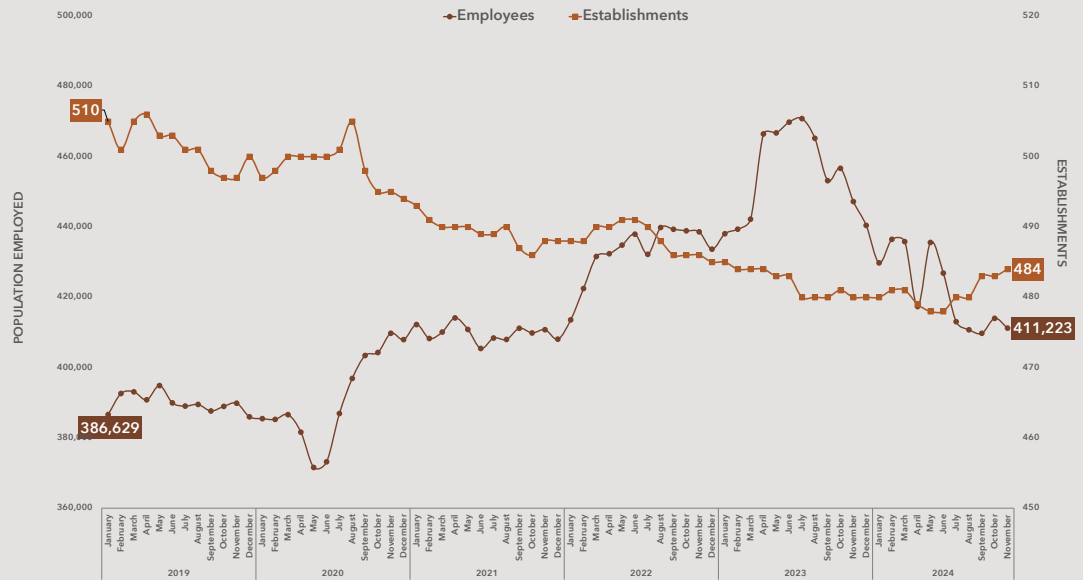
\$247,958
IMMEX VALUE ADDED
ACCUMULATED TO 2024 (MP)

\$109,490
REMUNERATIONS PAID
ACCUMULATED TO 2024 (MP)

\$49,120
NATIONAL INPUTS CONSUMED
ACCUMULATED TO 2024 (MP)

\$65,221
GOODS AND SERVICES
CONSUMED ACCUMULATED TO 2024 (MP)

IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED IN THE STATE - 2020 TO SEPTEMBER 2024

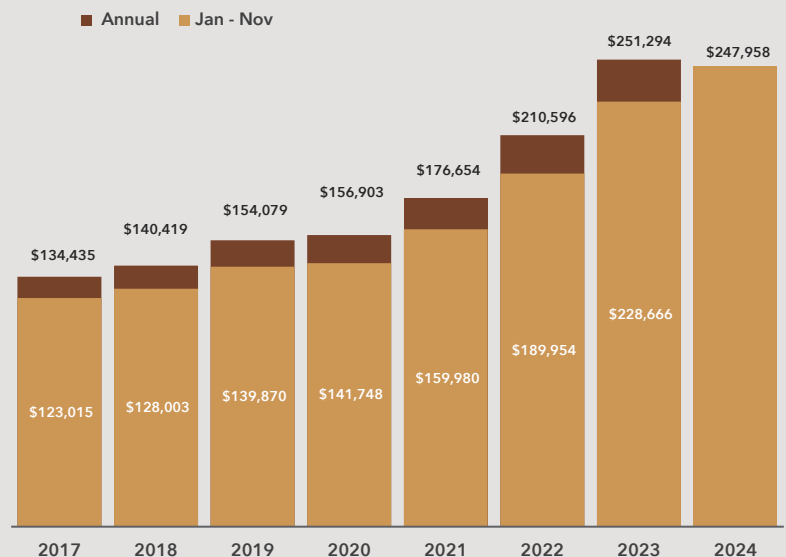


To September 2024, the number of IMMEX employees decreased 8.05%, 36,003 less jobs than in the same month of 2023.

IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED - NOVEMBER 2024

State	Employees	State	Establishments
Chihuahua	411,223	Baja California	933
Nuevo León	380,701	Nuevo León	712
Baja California	351,923	Chihuahua	484
Coahuila	279,395	Coahuila	399
Tamaulipas	245,492	Tamaulipas	364
Guanajuato	192,264	Guanajuato	356
Jalisco	169,159	Jalisco	280
Mexico State	149,025	Mexico State	262
Querétaro	119,641	México	256
Sonora	112,297	Sonora	216
San Luis Potosí	101,652	San Luis Potosí	187
Puebla	77,661	Puebla	173
Aguascalientes	69,427	Aguascalientes	89
Durango	47,932	Durango	74
Yucatán	25,135	Mexico City	60
Veracruz	20,961	Veracruz	55
Mexico City	18,958	Yucatán	46
Other entities	140,489	Other entities	254
Total	2,913,335	Total	5,200

IMMEX VALUE ADDED IN THE STATE - FIGURES IN MILLION PESOS



MINING SECTOR

Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

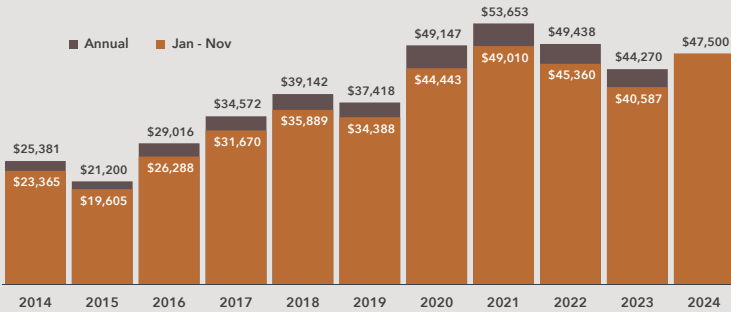
STATE MINING PRODUCTION VALUE

\$47,500 MP

11.5% OF THE TOTAL - 3rd NATIONAL PLACE

STATE MINING PRODUCTION VALUE

2014 TO NOVEMBER 2024 - MAIN METALS
FIGURES IN MILLIONS PESOS



As of November 2024, the cumulative value of mining production growth by 17.0% compared to the same period in 2023.

PRODUCTION VALUE PER STATE

ACCUMULATED TO OCTOBER 2024 - MAIN STATES
FIGURES IN MILLIONS PESOS

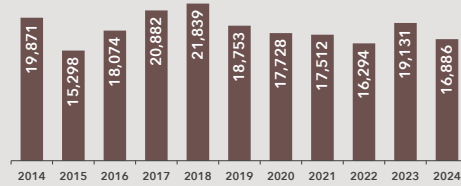


PRODUCTION VOLUME

NOVEMBER 2024 - MAIN METALS

GOLD PRODUCTION

2014 TO NOVEMBER 2024 - KILOGRAMS



4th National Place

Zacatecas	27%
Sonora	25%
Guerrero	16%
Chihuahua	13%
Otros	19%

SILVER PRODUCTION

2014 TO NOVEMBER 2024 - KILOGRAMS

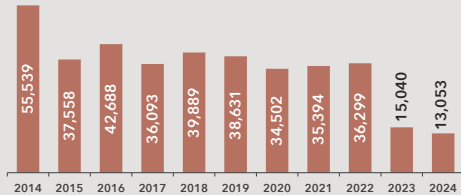


2nd National Place

Zacatecas	35%
Chihuahua	21%
Durango	18%
Sonora	10%
Otros	16%

LEAD PRODUCTION

2014 TO NOVEMBER 2024 - TONNES

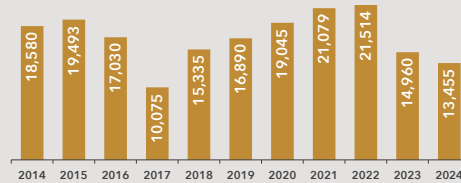


3rd National Place

Zacatecas	66%
Durango	10%
Chihuahua	7%
México	5%
Otros	12%

COPPER PRODUCTION

2014 TO NOVEMBER 2024 - TONNES



4th National Place

Sonora	81%
Zacatecas	10%
San Luis Potosí	4%
Chihuahua	2%
Otros	3%

ZINC PRODUCTION

2014 TO NOVEMBER 2024 - TONNES



3rd National Place

Zacatecas	53%
Durango	15%
Chihuahua	10%
México	6%
Otros	16%

*National place and percentage of participation based on cumulative 2024.

EXCHANGE RATE - PESO DOLLAR MONTHLY AVERAGE

The exchange rate is a reference used in the foreign exchange market to determine the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars).

\$18.30

EXCHANGE RATE IN PESOS
AVERAGE 2024

3.1%

STATE ANNUAL INFLATION
DECEMBER 2024

6.6%

AGRIBUSINESS
ANNUAL NATIONAL INFLATION - DEC 2024

5.0%

SERVICES
ANNUAL NATIONAL INFLATION - DEC 2024

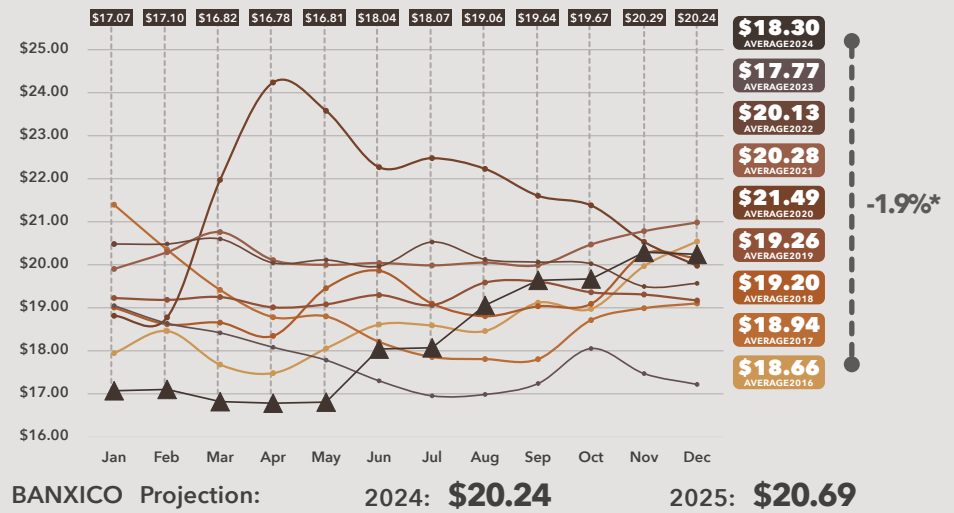
4.9%

ENERGY
ANNUAL NATIONAL INFLATION - DEC 2024

2.5%

GOODS
ANNUAL NATIONAL INFLATION - DEC 2024

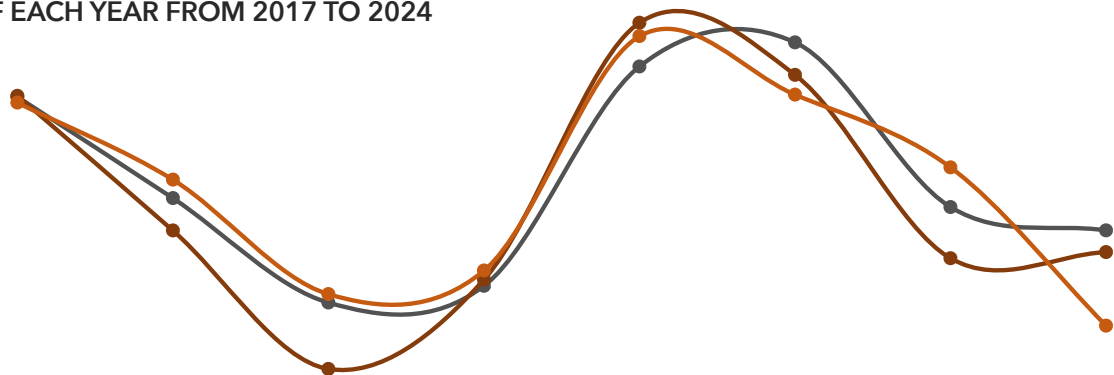
MONTHLY AVERAGE EXCHANGE RATE VARIATION 2016 TO NOVEMBER 2024. - FIGURES IN PESOS



Source: CIES based on Bank of Mexico (BANXICO) data.

ANNUAL INFLATION

DECEMBER OF EACH YEAR FROM 2017 TO 2024



	2017	2018	2019	2020	2021	2022	2023	2024
● National	6.8%	4.8%	2.8%	3.2%	7.4%	7.8%	4.7%	4.2%
● Juárez	6.8%	4.2%	1.6%	3.3%	8.2%	7.2%	3.7%	3.8%
● Chihuahua	6.7%	5.2%	3.0%	3.4%	7.9%	6.8%	5.4%	2.4%

In December 2024, Juárez presented an annual inflation of 3.8% lower than it was during the same period in 2023 by 0.1%. The value for Chihuahua is 2.4%, while the national inflation is 4.2%.

TOTAL EXPORTS

It is the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

\$20,225 MD

TOTAL EXPORTS
Q3 2024

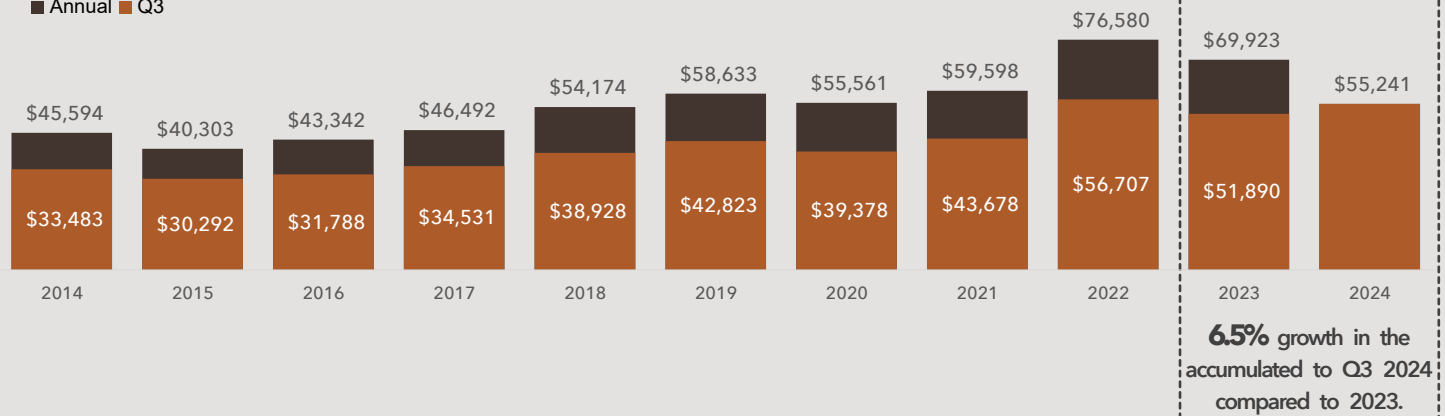
\$55,241 MD

TOTAL EXPORTS
ACCUMULATED 2024

TOTAL EXPORTS IN THE STATE OF CHIHUAHUA

2014 TO Q3 2024 - FIGURES IN MILLION DOLLARS

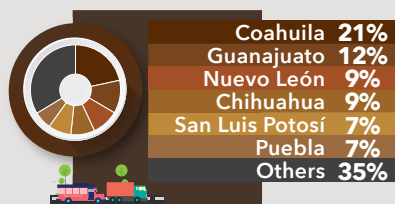
■ Annual ■ Q3



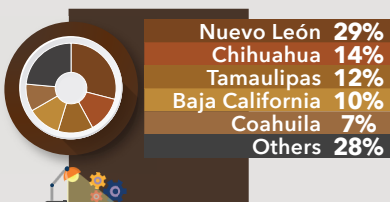
EXPORTS BY MAIN SUBSECTORS

TO Q3 2024 - PERCENTAGE PARTICIPATION

MANUFACTURING OF TRANSPORTATION EQUIPMENT



ELECTRICAL APPLIANCE MANUFACTURING



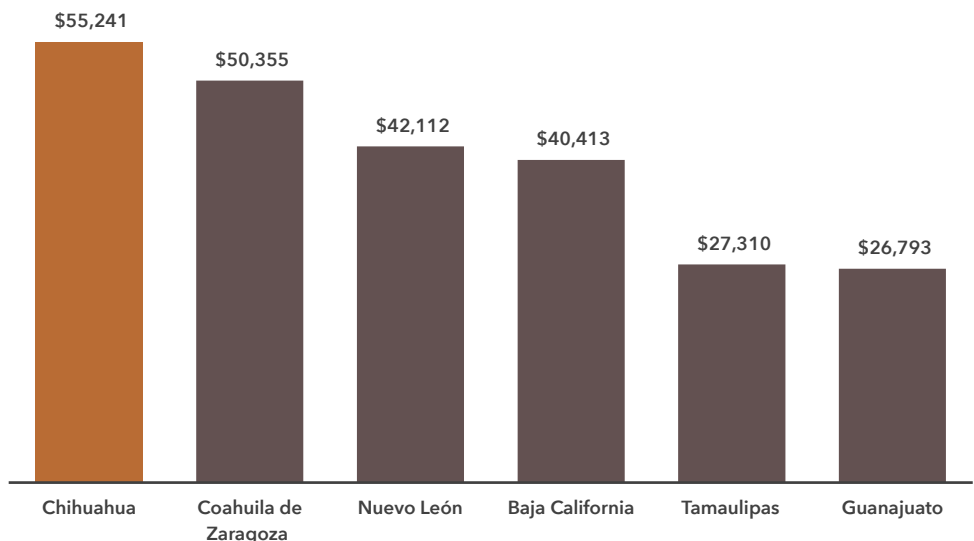
COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



TOTAL EXPORTS BY MAIN STATES

ACCUMULATED TO Q3 2024

- FIGURES IN MILLION DOLLARS



In the accumulated period up to the third quarter of 2024, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas and Guanajuato accounted **\$242,224 MD, 59.4%** of the total national exports.

Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

National Total Remittances (2024)

\$48,386.1 MD

Guanajuato

1°

8.7%
OF THE NATIONAL TOTAL

Michoacán

2°

8.6%
OF THE NATIONAL TOTAL

Chihuahua

13°

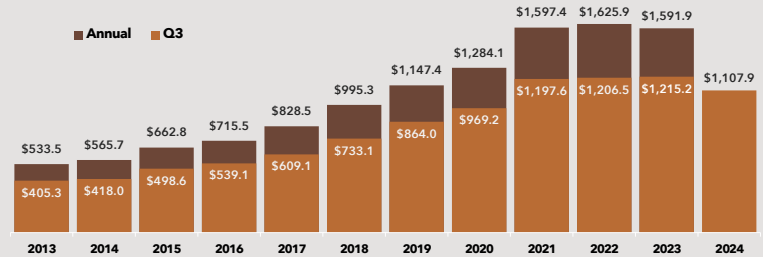
2.3%
OF THE NATIONAL TOTAL

○ NATIONAL PLACE

From 2013 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.4%.

REMITTANCE INCOME IN THE STATE

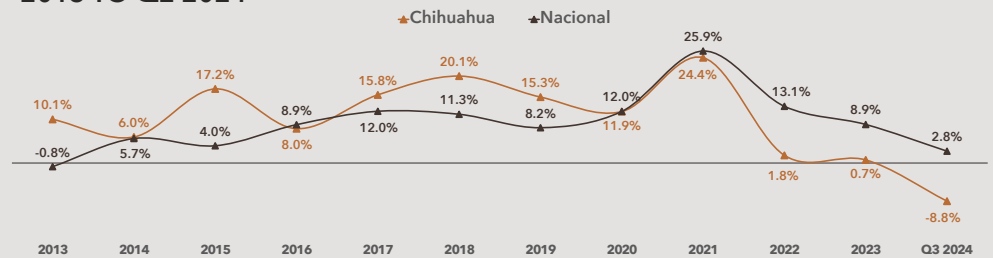
2013 TO Q3 2024 - FIGURES IN MILLION DOLLARS



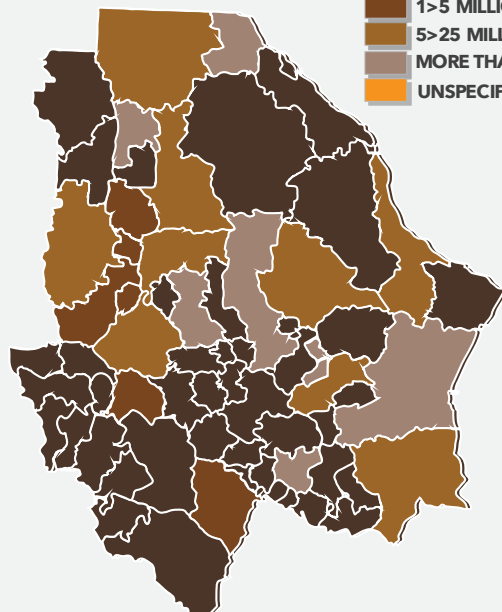
As of September 2024, the average annual growth trend of remittances from abroad was -8.8%.

ANNUAL VARIATION IN REMITTANCE INCOME

2013 TO Q2 2024



BY MUNICIPALITY



- 0 > 1 MILLION DOLLARS (44)
- 1 > 5 MILLION DOLLARS (6)
- 5 > 25 MILLION DOLLARS (9)
- MORE THAN 25 MILLION DOLLARS (8)
- UNSPECIFIED (1)

State 1,107.9

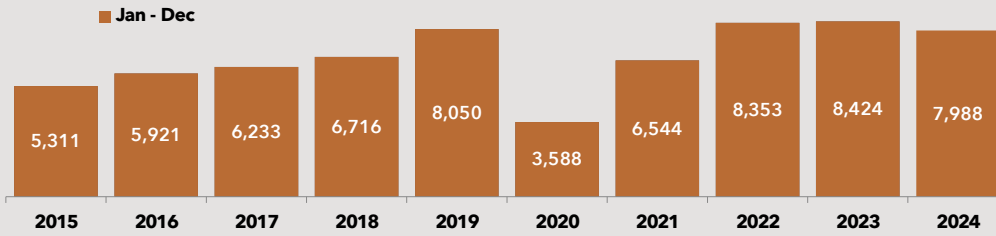
Juárez	296.1	Temósachic	1.6
Chihuahua	277.0	Matachí	1.4
Delicias	108.4	Bocoyna	1.3
Cuahtémoc	72.2	Valle de Zaragoza	0.9
Hidalgo del Parral	68.9	San Francisco de Borja	0.8
Nuevo Casas Grandes	50.6	Nonoava	0.7
Camargo	34.7	Santa Bárbara	0.7
Meoquí	32.7	Satevó	0.6
Jiménez	22.2	Allende	0.5
Saucillo	19.0	Guachochi	0.3
Ojinaga	17.4	Praxedis G. Guerrero	0.3
Namiquipa	15.8	Casas Grandes	0.3
Guerrero	15.5	Guadalupe y Calvo	0.2
Ascensión	14.6	Janos	0.2
Buenaventura	12.6	Rosales	0.2
Aldama	10.6	Julimes	0.2
Madera	8.9	Guazapares	0.2
Gómez Farías	3.8	Ahumada	0.2
Ignacio Zaragoza	3.1	Santa Isabel	0.2
Balleza	1.8	Others	11.5

TOURISM SECTOR

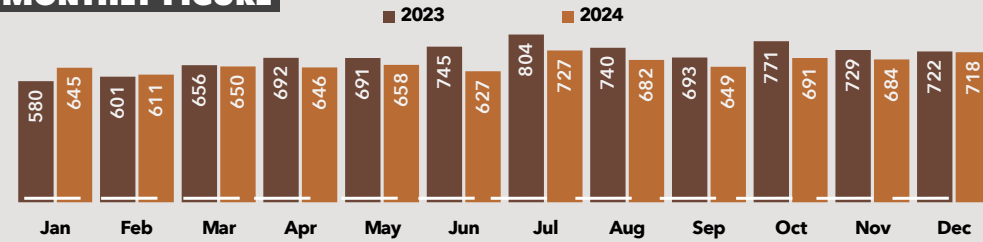
Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

NUMBER OF VISITORS IN THE STATE 2015 TO 2024 - FIGURES IN THOUSANDS OF VISITORS

ACCUMULATED



MONTHLY FIGURE



\$16,033 MP

ECONOMIC DISTRIBUTION
JAN - DEC 2024

7,988 THOUSAND

VISITORS
JAN - DEC 2024

63.89%

HOTEL OCCUPANCY RATE
DECEMBER 2024

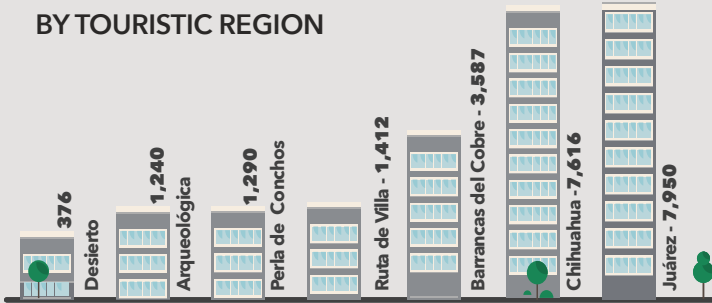
805

LODGING ESTABLISHMENTS
DECEMBER 2024

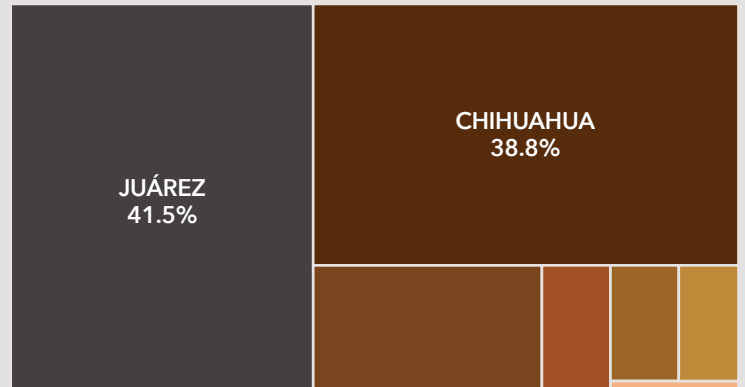
23,471

ROOMS
DECEMBER 2024

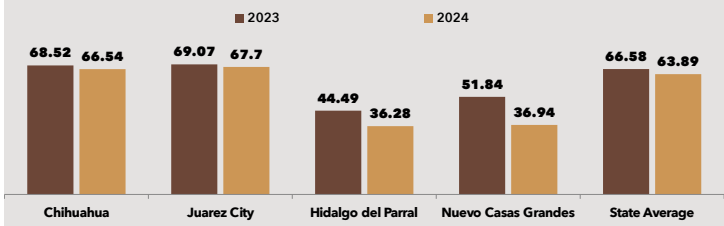
ROOMS BY TOURISTIC REGION



ECONOMIC DISTRIBUTION BY TOURISTIC REGION - DECEMBER 2024 FIGURES IN PERCENTAGE



HOTEL OCCUPANCY RATE PERCENTAGE AS OF DECEMBER



*Note: An update was made on the lodging units in the 67 municipalities in which 805 units were identified with a total of 23,471 rooms. This update made possible to determine the category, which consists of 1 to 5 stars. As a result, a change was made to the current methodology, which consists in separating visitors who stay in 3-5 star lodging that will be considered as tourists, and those who stay in 1-2 star lodging will be considered as visitors. This change was made in order to have a more accurate number of visitors and the economic distribution they generate in each region.

To December 2024, there was a tourist economic distribution of **\$16,033 MP**.

The passenger is any person transported by any means of transportation (excluding the driver) and who is traveling from one point or location to another.

3,994 THOUSAND
AIRPORT TRAFFIC
STATE ACCUMULATED TOTAL TO 2024

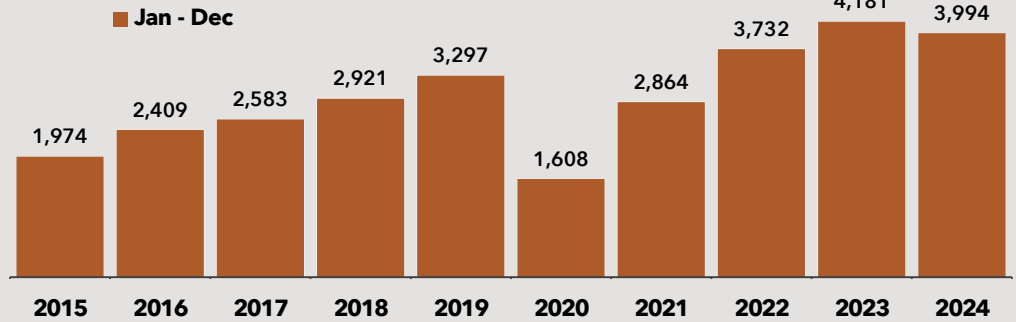
2,145 THOUSAND
AIRPORT TRAFFIC
JUAREZ ACCUMULATED TOTAL TO 2024

1,849 THOUSAND
AIRPORT TRAFFIC
CHIHUAHUA ACCUMULATED TOTAL TO 2024

179,399
PASSENGERS PER TRAIN
ACCUMULATED TO 2024

AIRPORT TRAFFIC

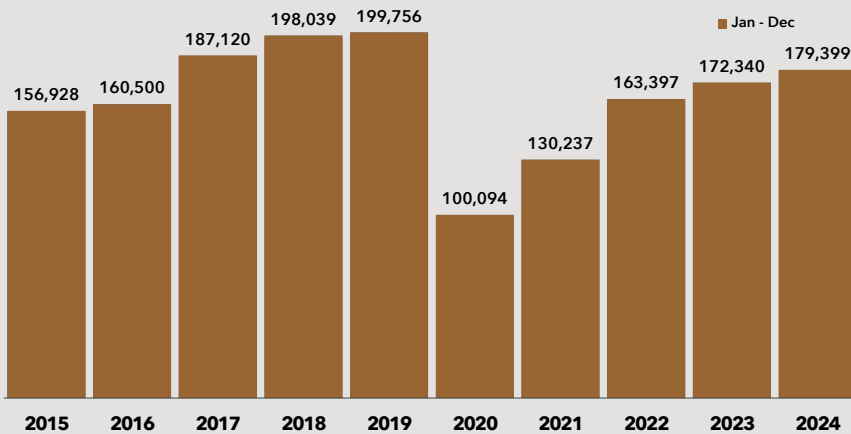
2015 TO 2024 - FIGURES IN THOUSANDS PASSENGERS



Through December 2024, 3,994 thousand air passengers have been received; 4.8% less than in the same period of 2023.

NUMBER OF PASSENGERS PER TRAIN

2015 TO DECEMBER 2024



PASSENGERS TRAFFIC

BY CLASS TYPE - ACCUMULATED TO 2024

EXECUTIVE EXPRESS	TOURIST EXPRESS	TOURIST AND SOCIAL CLASS	FIRST EXPRESS	REGIONAL TOURISTIC
28,771	28,425	84,559	25,124	12,520

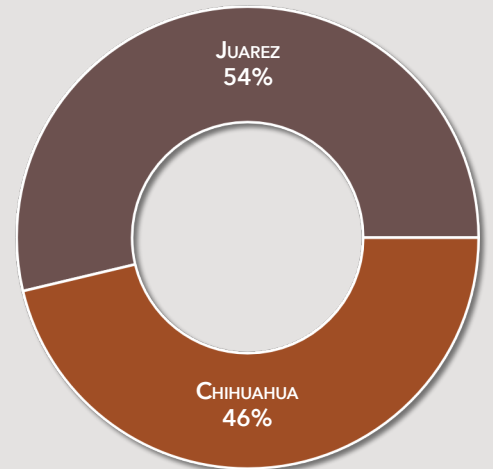
Chepe



PASSENGERS TRAFFIC

BY AIRPORT LOCATION

- ACCUMULATED TO DECEMBER 2024



54% of air passengers were received at Juarez airport.

Source: CIES with Central North Airport Group (OMA) data.

*Note: All references to passengers volume refer to terminal passengers, which include passengers on all three types of aircraft (commercial, charter and general aviation).

Until December 2024, there was an increase of 4.1% compared to the same period of the previous year

WORKERS WITH IMSS INSURANCE ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

SECTOR	Variation										
	Monthly				So far this year				During the administration		
	Aug 21	Dec 23	Nov 24	Dec 24	Nov 24/Dec 24	%	Dec 23/Dec 24	%	Aug 21/Dec 24	%	
	933,227	967,878	981,314	965,998	-15,316	-1.56%	-1,880	-0.2%	32,771	3.5%	
Manufacturing	488,392	489,629	489,495	481,968	-7,527	-1.5%	-7,661	-1.6%	-6,424	-1.3%	
Services	173,516	186,511	192,072	188,674	-3,398	-1.77%	2,163	1.2%	15,158	8.7%	
Mining	11,636	10,459	10,466	10,386	-80	-0.8%	-73	-0.7%	-1,250	-10.7%	
Water and Electricity	4,816	5,171	5,311	5,294	-17	-0.3%	123	2.4%	478	9.9%	
Comms. & Transportation	44,759	48,834	50,135	49,987	-148	-0.3%	1,153	2.4%	5,228	11.7%	
Agribusiness	20,854	18,848	20,109	19,459	-650	-3.2%	611	3.2%	-1,395	-6.7%	
Trade	146,109	159,789	164,913	163,738	-1,175	-0.7%	3,949	2.5%	17,629	12.1%	
Construction	43,145	48,637	48,813	46,492	-2,321	-4.8%	-2,145	-4.4%	3,347	7.8%	
Region	933,227	967,878	981,314	965,998	-15,316	-1.56%	-1,880	-0.2%	32,771	3.5%	
Juárez	484,240	497,528	499,318	491,419	-7,899	-1.6%	-6,109	-1.2%	7,179	1.5%	
Chihuahua	275,086	299,648	307,628	303,270	-4,358	-1.4%	3,622	1.2%	28,184	10.2%	
Delicias	65,321	64,103	64,978	64,450	-528	-0.8%	347	0.5%	-871	-1.3%	
Cuauhtémoc	57,559	57,343	60,365	58,419	-1,946	-3.2%	1,076	1.9%	860	1.5%	
Parral	27,764	27,404	27,374	27,159	-215	-0.8%	-245	-0.9%	-605	-2.2%	
Nuevos Casas Grandes	23,257	21,852	21,651	21,281	-370	-1.7%	-571	-2.6%	-1,976	-8.5%	

Source: CIES based on IMSS data. Regions based on State Government zoning.

WORKERS WITH IMSS INSURANCE ACCORDING TO MUNICIPALITY AND STATE REGION

Region	Municipality	2021/Aug	2023/Dec	2024/Nov	2024/Dec	Monthly Variation	So far this year	Generated during the administration	
Juárez Region	Ahumada	2,118	2,490	2,570	2,585	15	95	467	
	Guadalupe	157	194	164	157	-7	-37	0	
	Juárez	481,432	494,522	496,253	488,346	-7,907	-6,176	6,914	
	Praxedis G. Guerrero	533	322	331	331	0	9	-202	
	Juárez Region	484,240	497,528	499,318	491,419	-7,899	-6,109	7,179	
Chihuahua Region	Aldama	1,747	1,920	2,087	2,518	431	598	771	
	Aquiles Serdán	1,080	1,206	1,263	1,230	-33	24	150	
	Chihuahua	267,614	291,044	297,896	293,293	-4,603	2,249	26,679	
	Coyame del Sotol	42	46	49	49	0	3	7	
	Dr. Belisario Domínguez	8	4	3	3	0	-1	-5	
	Gran Morelos	92	85	78	71	-7	-14	-21	
	Manuel Benavides	27	10	7	7	0	-3	-20	
	Nonoava	19	18	17	16	-1	-2	-3	
	Ojinaga	3,489	4,080	4,896	4,722	-174	642	1,233	
	San Francisco de Borja	25	15	10	10	0	-5	-15	
	Santa Isabel	131	258	272	299	27	41	168	
	Satevó	812	962	1,050	1,052	2	90	240	
	Chihuahua Region	275,086	299,648	307,628	303,270	-4,358	3,622	28,184	
Delicias Region	Camargo	7,726	7,152	7,478	7,422	-56	270	-304	
	Coronado	11	8	7	7	0	-1	-4	
	Delicias	35,079	34,621	35,556	35,330	-226	709	251	
	Jiménez	7,470	7,499	7,439	7,357	-82	-142	-113	
	Julimes	378	315	280	276	-4	-39	-102	
	La Cruz	79	90	53	52	-1	-38	-27	
	López	117	169	158	147	-11	-22	30	
	Meoqui	9,866	10,295	10,147	10,029	-118	-266	163	
	Rosales	1,855	1,619	1,665	1,665	0	46	-190	
	San Francisco de Conchos	97	107	90	89	-1	-18	-8	
	Saucillo	2,643	2,228	2,105	2,076	-29	-152	-567	
	Delicias Region	65,321	64,103	64,978	64,450	-528	347	-871	
	Parral Region	Allende	563	453	384	405	21	-48	-158
		Balleza	77	76	66	67	1	-9	-10
		Batopilas	4	9	7	7	0	-2	3
El Tule		1	3	16	6	-10	3	5	
Guachochi		874	853	874	877	3	24	3	
Guadalupe y Calvo		1,815	1,816	1,504	1,455	-49	-361	-360	
Hidalgo del Parral		21,186	20,857	21,308	21,186	-122	329	0	
Huejotitán		1	1	1	1	0	0	0	
Matamoros		131	111	119	119	0	8	-12	
Morelos		0	0	0	9	9	9	9	
Rosario		5	9	4	4	0	-5	-1	
San Francisco del Oro		778	699	638	649	11	-50	-129	
Santa Bárbara		2,244	2,437	2,381	2,304	-77	-133	60	
Valle de Zaragoza		85	80	72	70	-2	-10	-15	
Parral Region		27,764	27,404	27,374	27,159	-215	-245	-605	
Cuauhtémoc Region		Bachíniva	649	545	447	449	2	-96	-200
		Bocoyna	872	1,081	895	881	-14	-200	9
	Carichi	110	97	94	93	-1	-4	-17	
	Chilipas	1,146	1,092	1,052	1,036	-16	-56	-110	
	Cuauhtémoc	39,719	41,322	44,428	42,998	-1,430	1,676	3,279	
	Cusihuilitachi	536	462	319	305	-14	-157	-231	
	Gomez Farias	926	848	930	933	3	85	7	
	Guazapares	62	52	43	42	-1	-10	-20	
	Guerrero	3,115	2,278	2,666	2,351	-315	73	-764	
	Madera	4,735	3,848	3,437	3,353	-84	-495	-1,382	
	Maguarichi	0	1	1	1	0	0	1	
	Matachi	416	359	356	352	-4	-7	-64	
	Moris	3	0	1	1	0	1	-2	
	Namiquipa	1,502	1,571	1,599	1,537	-62	-34	35	
	Ocampo	2,503	2,165	2,231	2,221	-10	56	-282	
	Riva Palacio	613	823	966	953	-13	130	340	
	Temósachic	64	55	58	53	-5	-2	-11	
	Urique	585	741	752	772	20	31	187	
	Unachi	3	3	90	88	-2	85	85	
	Cuauhtémoc Region	57,559	57,343	60,365	58,419	-1,946	1,076	860	
Nuevo Casas Grandes Region	Ascensión	2,565	2,562	2,260	2,192	-68	-370	-373	
	Buenaventura	3,233	2,823	2,820	2,770	-50	-53	-463	
	Casas Grandes	1,019	686	777	787	10	101	-232	
	Galeana	304	364	359	362	3	-2	58	
	Ignacio Zaragoza	731	570	604	605	1	35	-136	
	Janos	1,123	739	936	818	-118	79	-305	
	Nuevo Casas Grandes Region	14,282	14,108	13,895	13,747	-148	-361	-535	
Nuevo Casas Grandes Region	23,257	21,852	21,651	21,281	-370	-571	-1,976		
Total	933,227	967,878	981,314	965,998	-15,316	-1,880	32,771		

Source: CIES based on IMSS data.

ECONOMIC UNITS NOVEMBER 2024

MSME's	National	Structure	Chihuahua	Structure
Micro	5,695,563	94.0%	129,798	91.4%
Small	279,352	4.6%	9,318	6.6%
Medium	53,463	0.9%	1,706	1.2%
Large	30,170	0.5%	1,204	0.8%
Total	6,058,548	100%	142,026	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	11,858	0.2%	79	0.1%
Secondary	699,388	11.5%	11,406	8.0%
Commerce	2,676,052	44.2%	57,134	40.2%
Services	2,671,250	44.1%	73,407	51.7%
Total	6,058,548	100%	142,026	100%

Source: CIES based on INEGI data, DENEU. *Figures expressed in number of units.

GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2025	\$419.88	\$278.80
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$88.36	
01/01/2017	\$80.04	
01/01/2016	\$73.04	
01/01/2015	\$70.10	

Source: National Minimum Salary Commission.

*Made up of municipalities in the border with United States of America. ** The rest of the country's municipalities and the territorial divisions of Mexico City.

BORDER CROSSINGS JANUARY - NOVEMBER 2024

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
Cruce Internacional El Berrendo	0	12,669	0
Puente Libre Córdoba - Las Américas	1,058,405	3,059,098	123,086
Rodrigo Quevedo (Palomas)	332,114	370,297	16,594
Puente La Caseta (El Tomillo)	47,785	559,835	19,156
Puente El Povenir	1,977	101,122	0
Puente Juárez Santa Fé	3,068,990	2,430,513	0
Puente Ojinaga	187,283	672,460	10,824
Puente San Jerónimo	131,789	717,333	157,585
Puente El Buen Vecino	0	1,582,366	0
Puente Zaragoza - Ysleta	1,278,244	1,734,123	619,509
Puente Ysleta DCL (Express)	0	1,618,995	0
Total	6,106,587	12,858,811	946,754

Source: CIES based on U.S. Customs Services, El Paso, Tx. data.

VEHICLE CAPACITY CARS, TRUCKS, BUSES, AND PREFERENTIAL. 2018 - 2024. FIGURES IN THOUSANDS OF UNITS.

Month	2018	2019	2020	2021	2022	2023	2024
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815
April	1,426	1,527	828	1,524	1,741	1,818	1,772
May	1,403	1,430	956	1,549	1,692	1,772	1,800
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088
Total	17,455	18,255	15,479	19,272	20,698	21,524	22,036

Source: CIES with data from the Revenue Directorate of the State Treasury Secretary.

TERRITORIAL EXTENSION AND LIMITS WITH THE BORDER

Territory	National	Chihuahua	Participation
Total Surface	1,961,008 KM2	247,087 KM2	13%
International Border	4,108 KM	913 KM	22%
USA Border	3,152 KM	913 KM	29%

Source: CIES based on INEGI data.

EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER Q3 2024

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,786,109	3,870,533	3,354,804	6,128,074	3,076,858	3,574,192	130,154,247
Economically Active Population (EAP) ^{2/}	1,822,187	1,858,319	1,575,301	3,006,923	1,441,995	1,715,294	61,370,334
Unemployed	49,624	48,774	65,356	107,019	51,506	57,290	1,842,085
Employed	1,772,563	1,809,545	1,509,945	2,899,904	1,390,489	1,658,004	59,528,249
Primary	71,362	151,687	41,903	49,810	110,487	88,409	6,841,472
Secondary	555,383	648,676	621,390	971,581	417,584	465,280	14,689,722
Tertiary	1,073,613	966,167	839,689	1,864,075	839,365	1,066,966	37,630,692
Government and International Organizations	47,397	52,358	38,348	74,296	54,114	64,185	2,317,452
Unspecified	72,205	43,015	6,963	14,438	23,053	37,349	366,363
Employment Information	645,999	649,774	522,853	1,011,205	561,603	736,325	32,524,351
Informal Sector	327,759	290,392	321,302	583,586	270,109	371,503	16,730,767
Rates							
Labor Informality	36.4	35.9	34.6	34.9	40.4	44.4	54.6
Employment in the Informal Sector	18.5	16.0	21.3	20.1	19.4	22.4	28.1
Unemployment Rate ^{3/}	2.7	2.6	4.1	3.6	3.6	3.3	3.0

Source: CIES based on INEGI data, ENOE.

GVA BY MAIN ACTIVITY SECTORS Q2 2024 - FIGURES IN MILLIONS OF PESOS AT 2018 PRICES.

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	10,065,169	42%	256,816	29%	3%	11*
Trade	4,924,696	21%	171,221	19%	3%	9*
Agribusiness	1,533,368	6%	70,718	8%	5%	9*
Construction	785,355	3%	49,800	6%	6%	5*
Mining	308,969	1%	15,668	2%	5%	7*
Generation and Transmission of Electrical Energy, Gas and Water	924,400	4%	16,580	2%	2%	8*
Manufacturing Industries	5,220,562	22%	310,214	35%	6%	7*
GVA Total in millions of pesos at constant prices of 2018	23,762,517	100%	891,016	100%	3.7%	8*
GVA Total in millions of pesos at current prices	30,908,758		1,167,751		3.8%	8*

Source: CIES based on INEGI data. *Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q2 2024, with original figures.

FDI PER SECTOR IN THE STATE 2014 TO Q3 2024 - MILLION DOLLARS

Sector	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Q3 2024
Manufacturing industries	1,432	1,961	1,257	1,223	840	1,066	428	1,164	1,229	1,811	1,115
Mining	370	257	152	145	123	14	-28	355	118	39	14
Transport, mail and storage	124	193	395	436	75	60	8	130	240	17	22
Trade	43	38	23	29	36	31	25	61	21	33	-17
Information in mass media	-159	4	34	25	39	58	55	41	82	-34	19
Financial and insurance services	107	48	45	40	36	99	123	89	53	69	19
Business support services	12	6	1	2	0	-0	-2	7	-0	0	-1
Generation, transmission, and distribution of energy	0	0.00	20	-37	73	22	-4	-14	10	2	14
Construction	-9	0	19	6	23	17	-13	9	11	-18	43
Others	17	17	40	-44	-3	40	50	65	104	64	22
Total	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,983	1,250

CIES based on data from the Federal Secretary of Economy. Preliminary figures. *Note: The methodology for measuring and reporting foreign direct investment (FDI) to Mexico was developed by the Secretary of Economy and the Bank of Mexico together, following the recommendations of two international organizations and their respective documents: International Monetary Fund (IMF), Balance of Payments Manual, 5th Edition (BPM5) Chapter XVIII, 1993. Organization of Economic Cooperation and Development (OECD): Benchmark Definition of Foreign Direct Investment. Fourth edition (BD4), 2008. Preliminary information due to change in methodology. 47

MAIN PRODUCTS EXPORTED IN THE STATE OF CHIHUAHUA BY PRODUCT FRACTION - Q3 2024 AMOUNT IN MD

Sector	Amount
334 Computer, communication, measuring and other electronic equipment, components and accessories manufacturing	\$24,443
336 Transportation equipment manufacturing	\$13,897
339 Other manufacturing industries	\$5,196
335 Electrical accessories, devices and electrical energy generation equipment manufacturing	\$3,538
333 Machinery and equipment manufacturing	\$2,436
332 Metal products manufacturing	\$811
326 Rubber and plastic industry	\$757
311 Food industry	\$734
327 Products based on non-metallic minerals manufacturing	\$688
212 Mining of metallic and non-metallic minerals, except oil and gas	\$473
111 Agriculture	\$461
112 Animal breeding	\$440
325 Chemical industry	\$387
331 Basic metal industries	\$330
0 Unspecified sub-sectors	\$145
Beverage and tobacco industry	\$145
337 Furniture, mattresses and blinds manufacturing	\$143
316 Leather and fur finished, and leather, fur and substitute materials products manufacturing	\$87
322 Paper industry	\$67
315 Clothing manufacturing	\$61
Total general	\$55,241

Source: CIES based on INEGI data.

FDI PER FEDERAL ENTITY 2014 TO Q3 2024 - MILLION DOLLARS

State	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Q3 2024	Period Sum
Mexico City	6,127	5,909	6,750	5,106	5,837	8,778	6,994	7,163	11,104	11,208	15,778	90,755
Nuevo Leon	1,579	3,362	3,346	1,996	3,676	3,275	3,143	3,292	4,429	2,554	1,582	32,234
Mexico State	3,581	2,960	2,408	3,761	2,334	2,933	2,385	1,536	2,293	1,931	2,595	28,717
Jalisco	1,685	3,138	2,102	1,553	1,015	1,571	2,134	2,142	2,983	2,032	1,161	21,516
Chihuahua	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,983	1,250	18,572
Baja California	1,223	1,167	1,567	1,679	1,631	1,184	1,195	2,223	1,874	1,478	1,998	17,220
Coahuila	1,625	1,367	1,210	2,673	3,290	1,492	852	1,039	873	921	481	15,824
Guanajuato	1,318	1,753	1,333	1,678	2,470	796	199	1,798	1,563	808	1,671	15,387
San Luis Potosi	1,065	1,899	815	1,406	1,766	854	913	702	323	1,116	984	11,844
Queretaro	1,129	1,442	1,075	986	1,228	1,169	861	880	719	1,107	994	11,591
Tamaulipas	724	1,103	1,150	1,543	1,514	1,630	708	1,273	979	494	317	11,435
Veracruz	1,271	1,589	1,046	915	962	1,081	1,001	935	0	803	520	10,123
Puebla	1,057	791	1,167	954	644	2,044	583	628	796	279	1,113	10,058
Aguascalientes	979	813	595	1,576	1,197	452	744	42	596	1,379	725	9,100
Sonora	815	610	506	368	155	450	582	899	464	2,712	213	7,775
Baja California Sur	229	352	511	569	443	465	611	1,098	824	1,140	820	7,061
Sinaloa	400	429	435	762	415	263	744	544	872	425	283	5,571
Quintana Roo	224	325	297	479	591	664	161	471	459	1,020	841	5,533
Zacatecas	759	108	533	458	302	746	-406	1,320	9	642	81	4,551
Tlaxcala	242	737	113	400	530	491	465	300	27	318	364	3,987
Michoacán	211	419	194	295	437	298	273	1,034	167	204	175	3,706
Others	2,172	3,144	2,053	3,035	2,421	2,576	3,432	2,274	3,083	1,741	1,790	27,722
Total	30,351	35,944	31,189	34,018	34,101	34,617	28,215	33,501	36,312	36,296	35,737	370,282

Note: It is worth mentioning that Mexico City has a high concentration of FDI, since in many cases, corporate headquarters are located there. *Information ordered based on the accumulated data from 2014 to Q3 2024.

TOTAL EXPORTS 2013 TO Q3 2024 - MILLION DOLLARS

Period	National	Chihuahua	Participation
2024	407,491	55,241	13.6%
2023	532,940	69,923	13.1%
2022	520,777	76,580	14.7%
2021	441,370	59,598	13.5%
2020	375,576	55,561	14.8%
2019	420,357	58,633	13.9%
2018	406,260	54,174	13.3%
2017	351,726	46,492	13.2%
2016	324,901	43,342	13.3%
2015	337,170	40,303	12.0%
2014	347,560	45,594	13.1%
2013	329,563	43,771	13.3%

Source: CIES based on INEGI data.

MINING PRODUCTION BY MUNICIPALITY JANUARY - NOVEMBER 2024

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Ascensión	5.5	0	109	0	0
Chinipas	3,384.3	229,007	0	0	0
Cusihuiriachi	31.6	20,325	143	0	22
Guadalupe y Calvo	1,811.5	415,784	9,003	0	30,076
Guazapares	0.0	132,355	0	0	0
Hidalgo del Parral	61.6	2,321	0	0	0
Madera	4,039.8	163,289	0	0	0
Matamoros	0.0	0	140	0	0
Ocampo	3,964.7	96,421	0	0	0
San Francisco del Oro	26.1	11,670	3,658	811	8,920
Santa Bárbara	70.8	2,326	0	1,899	24,171
Urique	3,455.6	47,086	0	10,745	0
Temósacac	34.9	45	0	0	0
Total	16,886	1,120,629	13,053	13,455	63,189

Source: CIES based on INEGI data.

CHIHUAHUA POSITION

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
	Q2 2024						
Gross Value Added		Millions of constant Pesos of 2013	\$ 23,762,517	\$ 891,016	3.7%	8°	Cd.Mex, Mx y N.L.
GDP Per Capita		Current Pesos	\$ 230,964	\$ 300,967	n/a	8°	Camp., Cd.Mex, Tab.
Population	Q3 2024	People	130,154,247	3,870,533	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	61,370,334	1,858,319	3.0%	12°	Mx, Cd.Mex, y Jal
Employed Population		Employees	59,528,249	1,809,545	3.0%	12°	Mx, Cd.Mex, y Jal
IMSS Employment	2024/Dic	Insured	22,238,379	965,998	4.3%	7°	Cd.Mex, Jal y N.L.
INTERNATIONAL TRADE	Q3 2024						
Exports		Thousand dollars	\$ 407,491	\$ 55,241	13.6%	1°	Chih., Coah., B.C.
INVESTMENT	Q3 2024						
FDI		Thousand dollars	\$ 35,737	\$ 1,250.2	3.5%	6°	Cd.Mex, Son. Y N.L.
FDI Manufacture		Thousand dollars	\$ 19,407.3	\$ 1,114.7	5.7%	5°	Cd.Mex, N.L. y Chih.
Manufacturing Production	Nov 24	Thousand dollars	\$ 577,468.1	\$ 8,538.6	1.5%	17°	NL, Gto. y Mx.
IMMEX	Nov 24						
Jobs		Employees	2,913,335	411,223	14%	1°	Chih, B.C., y N.L.
Establishments		Establishments	5,200	484	9%	3°	B.C., N.L. y Chih
Added value*	Jan - Nov 2024	Thousand dollars	192,754	13,550	7%	6°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	57,641	12,642	22%	1°	Chih, B.C. y Tam
MINING PRODUCTION	Jan - Nov 2024						
Gold		Kilograms	128,264	16,886	13%	4°	Zac. Son. y Gue.
Silver		Kilograms	5,281,489	1,120,629	21%	2°	Zac., Chih y Dgo.
Lead		Tonnes	181,673	13,053	7%	3°	Zac., Dgo, y Chih.
Copper		Tonnes	650,808	13,455	2%	4°	Son, Zac y S.L.P
Zinc		Tonnes	624,878	63,189	10%	3°	Zac, Dgo y Chih
AGRICULTURAL PRODUCTION	2023						
Peach nurseries		Plant	30,000.0	30,000.0	100%	1°	Chihuahua
Squeezed forage barley		Tonnes	2,280.0	2,280.0	100%	1°	Chihuahua
Zempoalcochitl (thick)		Bulk	1,558.0	1,558.0	100%	1°	Chihuahua
Peanut seed		Tonnes	210.0	210.0	100%	1°	Chihuahua
Pistachio		Tonnes	48.2	47.1	98%	1°	Chih y B.C.S
Oat grain seed		Tonnes	7,240.9	6,679.3	92%	1°	Chih, Mich. y Dgo.
Apple		Tonnes	814,533.5	694,225.9	85%	1°	Chih, Coah. y Pue.
Cotton (bone)		Tonnes	604,127.7	454,703.8	75%	1°	Chih, Coah. y B.C.S
Cherry		Tonnes	129.8	91.1	70%	1°	Chih. y Pue.
Walnut		Tonnes	167,777.2	100,190.5	60%	1°	Chih., Son. y Coah.
Chopped alfalfa		Tonnes	3,601,051.0	1,966,908.5	55%	1°	Chih., Son. y B.C.
Green forage wheat		Tonnes	35,626.7	15,423.7	43%	1°	Chih., Dgo. y Coah.
Peanut seed		Tonnes	91,208.6	32,759.9	36%	1°	Chih., Chia. y Sin.
Onion		Tonnes	1,801,137.4	453,493.9	25%	1°	Chih., Gto. y Zac.
LIVESTOCK PRODUCTION	2023						
Bovine Milk		Thousand liters	13,332,738.5	1,262,218.4	9%	4°	Jal., Coah. y Dgo.
Live Cattle		Tonnes	4,002,013.0	170,323.6	4%	9°	Ver., Jal. y S.L.P
Bovine Meat		Tonnes	2,214,927.7	92,718.3	4%	9°	Ver., Jal. y S.L.P
Live Hog		Tonnes	2,236,283.2	11,012.2	0.5%	22°	Jal., S.L.P. y Pue.
Pork Meat		Tonnes	1,768,525.2	8,229.8	0.5%	22°	Jal., S.L.P. y Pue.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy. SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT). Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

MISSION

Develop a favorable environment in order to improve the competitiveness of companies and boost the prosperity of the population.

VISION

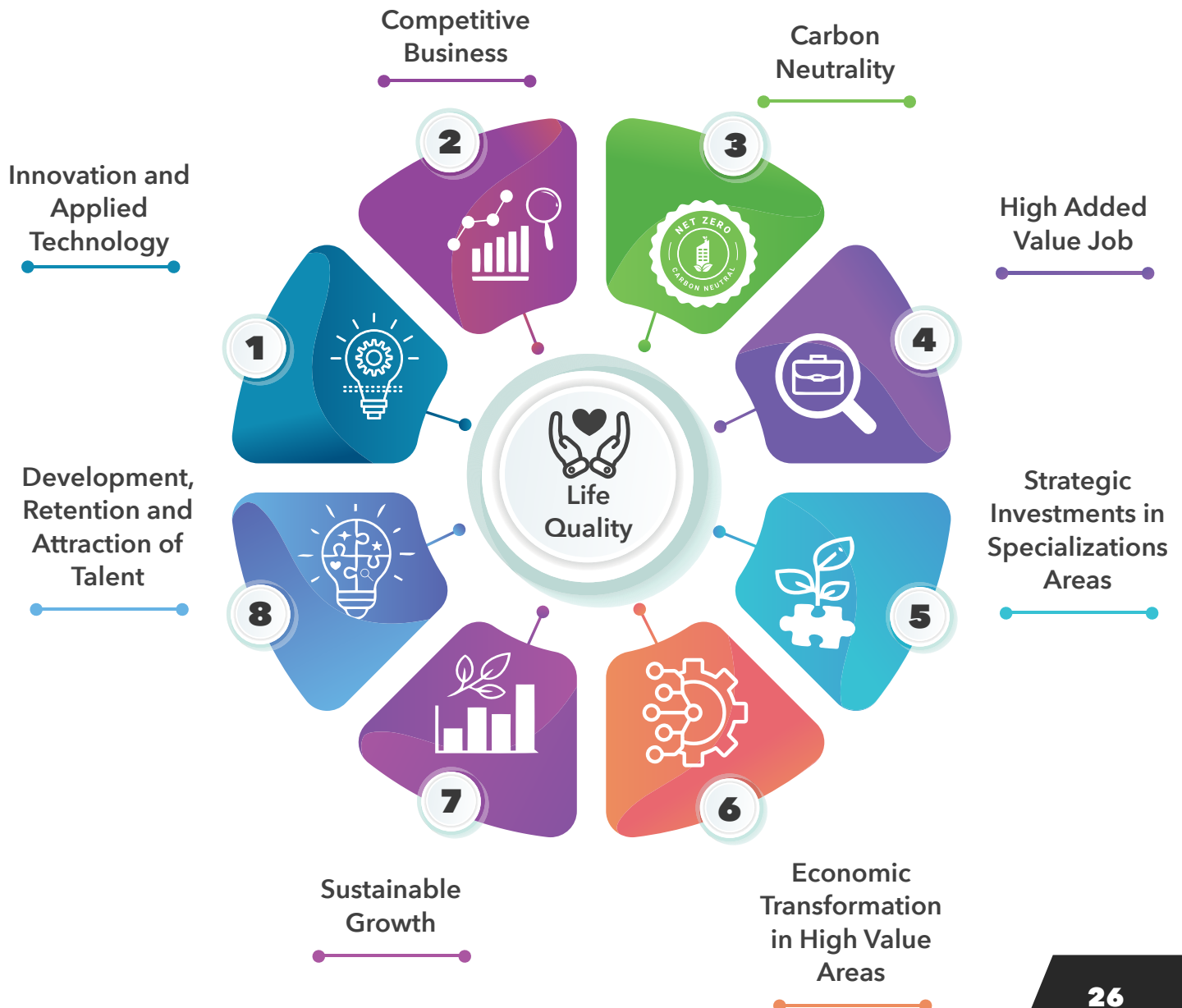
To distinguish the state of Chihuahua as a leading economy in high value areas with the capacity to compete globally through public policies that support the development of talent, innovation, technology, business competitiveness and the entrepreneurship ecosystem in order to improve the quality of life of the population.

VALUES

- Shared value
- Innovation
- Equity
- Sustainability
- Resilience
- Inclusion
- Results-orientation

GUIDING OBJECTIVES

SIDE works under eight guiding objectives that will help improve the quality of life of Chihuahua:





**SECRETARÍA
DE INNOVACIÓN Y
DESARROLLO ECONÓMICO**

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Chihuahua State Governor**

**Mgtr. Ulises Alejandro Fernandez Gamboa
Secretary of Innovation and Economic Development**

**Mgtr. Jesus Garcia Lopez
Under Secretary for Innovation, Competitiveness and Business Development**

**Mgtr. Fernando Alba Quiñonez
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GOVERNMENT OF THE STATE OF CHIHUAHUA
SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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